

ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

**MINUTES OF THE BOARD OF DIRECTORS
REGULAR MEETING AND PUBLIC HEARING**

**ONE CHATHAM CENTER
BOARD ROOM 9TH FLOOR,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA**

March 23, 2021-9:30 A.M.

The Regular Meeting and Public Hearing of the Allegheny County Industrial Development Authority was held on Tuesday, March 23, 2021, at 9:30 a.m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: Chairman Diaz, John Brown, Stephanie Turman, Lou Gorski, Dan Connolly, Bill Brooks, Senator Fontana (all via teleconference)

Also present were: Ronald Stout, Authorities Solicitor (via teleconference); Lance Chimka, Director, Jack Exler, Senior Deputy Director; Samuel Bozzolla, Authorities Coordinator; Tom McGrath, Fiscal Manager; Judy Jevsevar, Senior Accounting Supervisor (via teleconference); Chris Rayl, Esq., Eckert Seamans; Marc Stein, Esq., Eckert Seamans; Todd Boslau, CFO, Presbyterian SeniorCare; William Richter - Counsel to Carnegie Library of Pittsburgh; Linda Barsevich- Director of Finance and Administration of Carnegie Library of Pittsburgh; Anthony Misiti, Managing Director, PNC Capital Markets (all via teleconference)

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—January 26, 2021

ON A MOTION MADE BY MS TURMAN AND SECONDED BY MR. BROWN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

PUBLIC COMMENTS

The Chairman asked if there were any questions, comments, or concerns regarding the Agenda. Hearing none, the meeting continued with the opening of the Industrial Development Authority.

I. FINANCIAL REPORT—BILLS PAYABLE

Ms. Jevsevar reviewed the ratification of bills for the period ending February 28, 2021 along with the January and February balance sheets and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MR. CONNOLLY AND SECONDED BY MR. GORSKI, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

II. OLD BUSINESS

- ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY HEALTH FACILITIES REVENUE BONDS SERIES 2010 (PRESBYTERIAN SENIOR CARE) 2021 AMENDMENT OR RESTRUCTURING

Request authorization to: (i) amend the Trust Indenture and Loan Agreement relating to the issuance of the Allegheny County Industrial Development Authority Health Facilities Revenue Bonds, Series 2010 (Presbyterian SeniorCare) (the "Bonds"), issued on behalf of Presbyterian SeniorCare, by amending provisions relating to interest rate(s), maturity and other provisions and/or assign its rights and obligations with respect to the Bonds and the related documents to the Authority for Improvements in Municipalities ("AIM"); and (ii) allow the officers of the Authority to execute the necessary documents with Solicitor approval.

ON A MOTION MADE BY MR. BROWN AND SECONDED BY MR. CONNOLLY THE ABOVE REQUEST WAS APPROVED AS PRESENTED

III. NEW BUSINESS

- A. CARES ACT ECONOMIC DEVELOPMENT ADMINISTRATION'S REVOLVING LOAN FUND-VERSION TEXTILE, LLC

Request authorization to: (i) approve a \$18,000 revolving loan to Version Textile; and (ii) allow the Director to execute the necessary documents with Solicitor approval.

ON A MOTION MADE BY MS. TURMAN AND SECONDED BY MR. GORSKI THE ABOVE REQUEST WAS APPROVED AS PRESENTED

- B. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY REGIONAL ASSET DISTRICT SALES TAX REVENUE BONDS, SERIES OF 2021 (CARNEGIE LIBRARY OF PITTSBURGH)

Request authorization to: (i) issue Revenue Bonds in an amount not to exceed \$6,900,000 for purposes of refunding and redemption of the outstanding principal balance of the Authority's Regional Asset District Sales Tax Revenue Bonds, Series of 2010 (Carnegie Library of Pittsburgh), the financing of all or a portion of the costs of certain renovations and improvements to the Library of Accessible Media for Pennsylvanians (LAMP) public library facility owned and operated by the Library and the payment of all or a portion of the costs of issuance of the new Revenue Bonds;

and (ii) allow the officers of the Authority to execute the necessary documents with Solicitor approval.

ON A MOTION MADE BY MR. GORSKI AND SECONDED BY MR. BROWN
THE ABOVE REQUEST WAS APPROVED AS PRESENTED

IV. ADJOURNMENT OF ACIDA

ON A MOTION MADE BY MR. GORSKI AND SECONDED BY MR. BROWN, THE
REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF
THE INDUSTRIAL DEVELOPMENT AUTHORITY.



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS
REGULAR MEETING AND PUBLIC HEARING
ONE CHATHAM CENTER
BOARD ROOM 9TH FLOOR,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA
March 23, 2021-9:30 A.M.

The Regular Meeting and Public Hearing of the Allegheny County Hospital Development Authority was held on Tuesday, March 23, 2021, at 9:30 a.m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: Chairman Diaz, John Brown, Stephanie Turman, Lou Gorski, Dan Connolly, Bill Brooks, Senator Fontana (all via teleconference)

Also present were: Ronald Stout, Authorities Solicitor (via teleconference); Lance Chimka, Director, Jack Exler, Senior Deputy Director; Samuel Bozzolla, Authorities Coordinator; Tom McGrath, Fiscal Manager; Judy Jevsevar, Senior Accounting Supervisor (via teleconference); Chris Rayl, Esq., Eckert Seamans; Marc Stein, Esq., Eckert Seamans; Todd Boslau, CFO, Presbyterian SeniorCare; William Richter - Counsel to Carnegie Library of Pittsburgh; Linda Barsevich- Director of Finance and Administration of Carnegie Library of Pittsburgh; Anthony Misiti, Managing Director, PNC Capital Markets (all via teleconference)

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—January 26, 2021

ON A MOTION MADE BY MS TURMAN AND SECONDED BY MR. BROWN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

PUBLIC COMMENTS

The Chairman asked if there were any questions, comments, or concerns regarding the Agenda. Hearing none, the meeting continued with the opening of the Industrial Development Authority.

I. FINANCIAL REPORT

Ms. Jevsevar reviewed the ratification of bills for the period ending February 28, 2021, along with the January and February balance sheets and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MR. GORSKI AND SECONDED BY MR. CONNOLLY, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

II. OLD BUSINESS

NO OLD BUSINESS

III. NEW BUSINESS

NO NEW BUSINESS

IV. ADJOURNMENT OF ACHDA

ON A MOTION MADE BY MR. BROWN AND SECONDED BY MR. GORSKI, THE REQUEST TO ADJOURN THE MEETING OF THE HOSPITAL DEVELOPMENT AUTHORITY WAS UNANIMOUSLY APPROVED.



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS
REGULAR MEETING AND PUBLIC HEARING

ONE CHATHAM CENTER

BOARD ROOM 9TH FLOOR,

112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA

March 23, 2021-9:30 A.M.

The Regular Meeting and Public Hearing of the Allegheny County Higher Education Building Authority was held on Tuesday, March 23, 2021, at 9:30 a.m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: Chairman Diaz, John Brown, Stephanie Turman, Lou Gorski, Dan Connolly, Bill Brooks, Senator Fontana (all via teleconference)

Also present were: Ronald Stout, Authorities Solicitor (via teleconference); Lance Chimka, Director, Jack Exler, Senior Deputy Director; Samuel Bozzolla, Authorities Coordinator; Tom McGrath, Fiscal Manager; Judy Jevsevar, Senior Accounting Supervisor (via teleconference); Chris Rayl, Esq., Eckert Seamans; Marc Stein, Esq., Eckert Seamans; Todd Boslau, CFO, Presbyterian SeniorCare; William Richter - Counsel to Carnegie Library of Pittsburgh; Linda Barsevich- Director of Finance and Administration of Carnegie Library of Pittsburgh; Anthony Misiti, Managing Director, PNC Capital Markets (all via teleconference)

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—January 26, 2021

ON A MOTION MADE BY MS TURMAN AND SECONDED BY MR. BROWN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

PUBLIC COMMENTS

I. FINANCIAL REPORT

Ms. Jevsevar reviewed the ratification of bills for the period ending February 28, 2021, along with the January and February balance sheets and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MR. CONNOLLY AND SECONDED BY MR. GORSKI, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

II. OLD BUSINESS

NO OLD BUSINESS

III. NEW BUSINESS

NO OLD BUSINESS

IV. ADJOURNMENT OF ACHEBA

ON A MOTION MADE BY MR. BRWON AND SECONDED BY MR. GORSKI, THE REQUEST TO ADJOURN THE MEETING OF THE HIGHER EDUCATION BUILDING AUTHORITY WAS UNANIMOUSLY APPROVED.



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS
REGULAR MEETING AND PUBLIC HEARING
ONE CHATHAM CENTER
BOARD ROOM 9TH FLOOR,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA
March 23, 2021-9:30 A.M.

The Regular Meeting and Public Hearing of the Allegheny County Residential Finance Authority was held on Tuesday, March 23, 2021, at 9:30 a.m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: Chairman Diaz, John Brown, Stephanie Turman, Lou Gorski, Dan Connolly, Bill Brooks, Senator Fontana (all via teleconference)

Also present were: Ronald Stout, Authorities Solicitor (via teleconference); Lance Chimka, Director, Jack Exler, Senior Deputy Director; Samuel Bozzolla, Authorities Coordinator; Tom McGrath, Fiscal Manager; Judy Jevsevar, Senior Accounting Supervisor (via teleconference); Chris Rayl, Esq., Eckert Seamans; Marc Stein, Esq., Eckert Seamans; Todd Boslau, CFO, Presbyterian SeniorCare; William Richter - Counsel to Carnegie Library of Pittsburgh; Linda Barsevich- Director of Finance and Administration of Carnegie Library of Pittsburgh; Anthony Misiti, Managing Director, PNC Capital Markets (all via teleconference)

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—January 26, 2021

ON A MOTION MADE BY MS TURMAN AND SECONDED BY MR. BROWN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

PUBLIC COMMENTS

I. FINANCIAL REPORTS

A. GENERAL—BILLS PAYABLE

Ms. Jevsevar reviewed the ratification of bills for the period ending February 28, 2021, along with the January and February balance sheets and the statement of revenues and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MR. BROWN AND SECONDED BY MR. GORSKI, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

B. LOW INTEREST LOANS

Ms. Jevsevar reviewed the ratification of bills for the period ending February 28, 2021, along with the January and February balance sheets and the statement of revenues and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MR. CONNOLLY AND SECONDED BY MR. BROWN, THE FINANCIAL STATEMENTS WERE ACCEPTED AS PRESENTED.

C. BOND DEFEASANCE FUND PROGRAM—BALANCE SHEET

Ms. Jevsevar reviewed the February balance sheet and the statement of revenues and expenses, along with the schedule of active/completed housing projects and the 2021 funds committed and found them to be in good and proper order.

ON A MOTION MADE BY MR. BROWN AND SECONDED BY MR. CONNOLLY, THE FINANCIAL STATEMENTS WERE ACCEPTED AS PRESENTED.

II. OLD BUSINESS

NO OLD BUSINESS

III. NEW BUSINESS

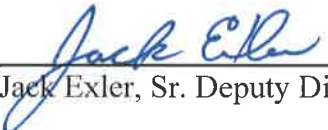
- ANALYSIS OF HOUSING MARKETS IN ALLEGHENY COUNTY-AMENDMENT TO THE AGREEMENT

Request authorization to: (i) amend the Agreement with the Reinvestment Fund and the Reimbursement Agreement with the Urban Redevelopment Authority of the City of Pittsburgh to extend the termination date to September 30, 2021; and (ii) allow the Director to execute necessary documents with Solicitor approval.

ON A MOTION MADE BY MR. GORSKI AND SECONDED BY MR. CONNOLLY, THE FINANCIAL STATEMENTS WERE ACCEPTED AS PRESENTED.

IV. ADJOURNMENT

ON A MOTION MADE BY MR. CONNOLLY AND SECONDED BY MR. GORSKI, THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE RESIDENTIAL FINANCE AUTHORITY



Jack Exler, Sr. Deputy Director