

ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
ONE CHATHAM CENTER, 9th FLOOR BOARD ROOM,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA
MARCH 24, 2022

I. ROLL CALL

II. APPROVAL OF MINUTES—FEBRUARY 24, 2022

III. FINANCIAL REPORT

IV. PUBLIC COMMENTS

V. OLD BUSINESS

A. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY VARIABLE
RATE DEMAND REVENUE BONDS, SERIES 2012 (OAKLAND CATHOLIC HIGH
SCHOOL PROJECT)

Request authorization to amend the Indenture

B. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY CHARTER
SCHOOL REVENUE BONDS (WESTINGHOUSE ARTS ACADEMY CHARTER
SCHOOL PROJECT) SERIES 2022-AMENDMENT

Request authorization to amend the bond amount

VI NEW BUSINESS

NO NEW BUSINESS

VII ADJOURNMENT OF ACIDA

ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS

REGULAR MEETING AND PUBLIC HEARING

ONE CHATHAM CENTER

BOARD ROOM 9TH FLOOR,

112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA

MARCH 24, 2022 2:00 P.M.

The Regular Meeting and Public Hearing of the Allegheny County Industrial Development Authority was held on Thursday March 24, 2022 at 2:00 p. m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: William Brooks, Senator Fontana, Peg McCormick Barron, Lou Gorski, Marian Lien, Dan Connolly and Stephanie Turman (all via teleconference)

Also present were: Ron Stout, Authorities Solicitor, Jim Webster Authorities Solicitor; Lance Chimka, Director, Jack Exler, Senior Deputy Director; Samuel Bozzolla, Authorities Coordinator; Andrew Maher, Dentons Cohen & Grigsby; Jeff Mills, Cozen O'Connor, Mark Vacha, Cozen O'Connor and Rick Fosbrink, Westinghouse Arts Academy

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—February 24, 2022

ON A MOTION MADE BY MS. MCCORMICK BARRON AND SECONDED BY SENATOR FONTANA, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending February 28, 2022 along with the January and February balance sheets and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MS. TURMAN AND SECONDED BY MR. GORSKI, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

PUBLIC COMMENTS

The Chairman asked if there were any questions, comments, or concerns regarding the Agenda. Hearing none, the meeting continued with the opening of the Industrial Development Authority.

OLD BUSINESS

- A. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY VARIABLE RATE DEMAND REVENUE BONDS, SERIES 2012 (OAKLAND CATHOLIC HIGH SCHOOL PROJECT)

Request authorization to: (i) amend the Indenture with Computershare Corporate Trust, relating to the 2012 Bonds issued by the Authority on behalf of Oakland Catholic High School, Inc. and currently held by PNC Bank, National Association; and (ii) allow the officers of the Authority to execute the necessary documents with Solicitor approval.

ON A MOTION MADE BY MR. GORSKI AND SECONDED BY SENATOR FONTANA THE ABOVE REQUEST WAS APPROVED AS PRESENTED.

- B. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY CHARTER SCHOOL REVENUE BONDS (WESTINGHOUSE ARTS ACADEMY CHARTER SCHOOL PROJECT) SERIES 2022-AMENDMENT

Request authorization to: (i) increase the authorized bonds of the Authority for this Project to an amount not to exceed \$17,000,000, in one or more series as tax-exempt and/or taxable bonds to fund the costs of a project that originally consisted of the acquisition, construction, installation, renovation, improvement, furnishing and equipping of the existing school facilities located at 320 Marguerite Avenue, Wilmerding, Pennsylvania 15148, to be leased by the Turtle Creek Valley Arts Corporation, as landlord, to Westinghouse Arts Academy Charter School, a public charter school duly organized and validly existing under the Pennsylvania Charter School Law as tenant, for use in its school operations; (ii) fund any required reserves, (iii) pay capitalized interest on the Bonds, if deemed necessary in connection with the sale of the Bonds, and which now includes, additionally, improvements to the property at 325 Commerce Street, Wilmerding, Pennsylvania (known generally as The Castle), leased to Turtle Creek Valley Arts Corporation and subleased by it to Westinghouse Arts Academy Charter School; and (iv) authorize the officers of the Authority to execute the necessary documents relating to issuance of such Revenue Bonds, with Solicitor approval.

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED BY MS. TURMAN THE ABOVE REQUEST WAS APPROVED AS PRESENTED.

NEW BUSINESS

NO NEW BUSINESS

AUDIT COMMITTEE

Mr. Exler asked the board for volunteers to be on the Audit Committee. Mr. Connolly, Mr. Brown, Ms. McCormick Barron and Chairman Brooks volunteered.

ADJOURNMENT OF ACIDA

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED MS. TURMAN, THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE INDUSTRIAL DEVELOPMENT AUTHORITY.



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
ONE CHATHAM CENTER, 9th FLOOR BOARD ROOM,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA
MARCH 24, 2022

I. ROLL CALL

II. APPROVAL OF MINUTES— FEBRUARY 24, 2022

III. FINANCIAL REPORT

IV. PUBLIC COMMENT

V. OLD BUSINESS

- ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY, UPMC
REVENUE BONDS, SERIES 2017D-2- 2022 AMENDMENT

Request authorization to amend the 2017D-2 Bonds

VI NEW BUSINESS

- NO NEW BUSINESS

VII ADJOURNMENT OF ACHDA

ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS

REGULAR MEETING AND PUBLIC HEARING

ONE CHATHAM CENTER

BOARD ROOM 9TH FLOOR,

112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA

MARCH 24, 2022, 2:00 p.m.

The Regular Meeting and Public Hearing of the Allegheny County Hospital Development Authority was held on Thursday March 24, 2022 at 2:00 p. m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: William Brooks, Peg McCormick Barron, Senator Fontana, Lou Gorski, Marian Lien, Dan Connolly and Stephanie Turman, and (all via teleconference)

Also present were: Ron Stout, Authorities Solicitor, Jim Webster Authorities Solicitor, Lance Chimka, Director, Jack Exler, Senior Deputy Director; Samuel Bozzolla, Authorities Coordinator; Chris Rayl, Eckert Seamans and Jim Konieczny, Assistant Treasurer, UPMC.

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—February 24, 2022

ON A MOTION MADE BY MS. TURMAN AND SECONDED BY SENATOR FONTANA, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending February 28, 2022 along with the January and February balance sheets and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MS. MCORMICK BARRON AND SECONDED BY SENATOR FONTANA, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

PUBLIC COMMENTS

The Chairman asked if there were any questions, comments, or concerns regarding the Agenda. Hearing none, the meeting continued with the opening of the Hospital Development Authority.

OLD BUSINESS

ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY, UPMC REVENUE BONDS, SERIES 2017D-2-2022 AMENDMENT

Request authorization to: (i) amend the documents relating to the outstanding Allegheny County Hospital Development Authority, UPMC Revenue Bonds, Series 2017D-2 (the "2017D-2 Bonds") to change provisions relating to interest rate modes and add new interest rate modes and (ii) allow the officers of the Authority to approve and execute the necessary documents, including amendments to the bond documents, a remarketing or reoffering document relating to the 2017D-2 Bonds, and documents required in order to maintain the tax-exempt status of interest on the 2017D-2 Bonds with Solicitor approval

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED BY MS. TURMAN THE ABOVE REQUEST WAS APPROVED AS PRESENTED.

NEW BUSINESS

NO NEW BUSINESS

AUDIT COMMITTEE

Mr. Exler asked the board for volunteers to be on the Audit Committee. Mr. Connolly, Mr. Brown, Ms. McCormick Barron and Chairman Brooks volunteered.

ADJOURNMENT

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED BY MS. TURMAN THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE HOSPITAL DEVELOPMENT AUTHORITY



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
ONE CHATHAM CENTER, 9th FLOOR BOARD ROOM,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA
MARCH 24, 2022

I. ROLL CALL

II. APPROVAL OF MINUTES— FEBRUARY 24, 2022

III. FINANCIAL REPORT

IV. PUBLIC COMMENTS

OLD BUSINESS

NO OLD BUSINESS

VI NEW BUSINESS

NO NEW BUSINESS

VII ADJOURNMENT OF ACHEBA

ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS

REGULAR MEETING AND PUBLIC HEARING

ONE CHATHAM CENTER

BOARD ROOM 9TH FLOOR,

112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA

MARCH 24, 2022 2:00 p.m.

The Regular Meeting and Public Hearing of the Allegheny County Higher Education Building Authority was held on Thursday March 24, 2022 at 2:00 p. m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: William Brooks, Senator Fontana, Peg McCormick Barron, Lou Gorski, Marian Lien, Dan Connolly and Stephanie Turman (all via teleconference)

Also present were: Ron Stout, Authorities Solicitor, Jim Webster Authorities Solicitor; Lance Chimka, Director, Jack Exler, Senior Deputy Director; and Samuel Bozzolla, Authorities Coordinator (all via teleconference).

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—FEBRUARY 24, 2022

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED BY MS.MCCORMICK BARRON, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending February 28, 2022 along with the January and February balance sheets and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MS. TURMAN AND SECONDED BY MR. GORSKI, THE PAYMENT OF THE BILLS WERE UNANIMOUSLY APPROVED.

PUBLIC COMMENTS

The Chairman asked if there were any questions, comments, or concerns regarding the Agenda.

Hearing none, the meeting continued with the opening of the Higher Education Building Authority.

OLD BUSINESS

NO OLD BUSINESS

NEW BUSINESS

NO NEW BUSINESS

AUDIT COMMITTEE

Mr. Exler asked the board for volunteers to be on the Audit Committee. Mr. Connolly, Mr. Brown, Ms. McCormick Barron and Chairman Brooks volunteered.

ADJOURNMENT OF ACHEBA

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED BY MS. MCCORMICK BARRON THE REQUEST TO ADJOURN THE MEETING OF THE HIGHER EDUCATION BUILDING AUTHORITY WAS UNANIMOUSLY APPROVED.



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
ONE CHATHAM CENTER, 9th FLOOR BOARD ROOM,
112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA
MARCH 24, 2022

I. ROLL CALL

II. APPROVAL OF MINUTES— FEBRUARY 24, 2022

III. FINANCIAL REPORT
A. GENERAL FUND
B. LOW INTEREST LOANS
C. BOND DEFEASANCE FUND PROGRAM

IV. PUBLIC COMMENTS

V. OLD BUSINESS

NO OLD BUSINESS

VI. NEW BUSINESS

NO NEW BUSINESS

VII. ADJOURNMENT OF ACRFA

ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY

MINUTES OF THE BOARD OF DIRECTORS

REGULAR MEETING AND PUBLIC HEARING

ONE CHATHAM CENTER

BOARD ROOM 9TH FLOOR,

112 WASHINGTON PLACE, PITTSBURGH, PENNSYLVANIA

MARCH 24, 2022 2:00 p.m.

The Regular Meeting and Public Hearing of the Allegheny County Residential Finance Authority was held on Thursday March 24, 2022 at 2:00 p. m., in the 9th Floor Board Room, One Chatham Center, 112 Washington Place, Pittsburgh, Pennsylvania 15219.

Board Members present were: William Brooks, Peg McCormick Barron, Senator Fontana, Lou Gorski, Marian Lien, Dan Connolly and Stephanie Turman (all via teleconference)

Also present were: Ron Stout, Authorities Solicitor, Jim Webster Authorities Solicitor; Lance Chimka, Director, Jack Exler, Senior Deputy Director; and Samuel Bozzolla, Authorities Coordinator

ROLL CALL

The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—FEBRUARY 24, 2022

ON A MOTION MADE BY MS. TURMAN AND SECONDED BY SENATOR FONTANA, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORTS

A. GENERAL—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending February 28, 2022, along with the January and February balance sheets and the statement of revenues and expenses and found them to be in good and proper order.

B. LOW INTEREST LOANS

Senator Fontana reviewed the ratification of bills for the period ending February 28, 2022, along with the January and February balance sheets and the statement of revenues and expenses and found them to be in good and proper order.

C. BOND DEFEASANCE FUND PROGRAM—BALANCE SHEET

Senator Fontana reviewed the February balance sheet and the statement of revenues and expenses, along with the schedule of active/completed housing projects and the 2022 funds committed and found them to be in good and proper order.

ON A MOTION MADE BY Ms. TURMAN AND SECONDED BY MS. MCCORMICK BARRON, THE FINANCIAL STATEMENTS WERE ACCEPTED AS PRESENTED.

PUBLIC COMMENTS

The Chairman asked if there were any questions, comments, or concerns regarding the Agenda. Hearing none, the meeting continued with the opening of the Residential Finance Authority.

OLD BUSINESS

NO OLD BUSINESS

NEW BUSINESS

NO NEW BUSINESS

AUDIT COMMITTEE

Mr. Exler asked the board for volunteers to be on the Audit Committee. Mr. Connolly, Mr. Brown, Ms. McCormick Barron and Chairman Brooks volunteered.

ADJOURNMENT

ON A MOTION MADE BY SENATOR FONTANA AND SECONDED BY MS. TURMAN THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE RESIDENTIAL FINANCE AUTHORITY



Jack Exler, Sr. Deputy Director