

ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
THE GULF TOWER
707 GRANT STREET
PITTSBURGH, PENNSYLVANIA
OCTOBER 27, 2022

- I. ROLL CALL
- II. APPROVAL OF MINUTES— SEPTEMBER 22, 2022
- III. FINANCIAL REPORT
- IV. PUBLIC COMMENTS
- V. OLD BUSINESS
 - A. CARES ACT ECONOMIC DEVELOPMENT ADMINISTRATION (EDA)
REVOLVING LOAN FUND- COBBLERWORLD LLC

Request authorization to modify the loan agreement
 - B. ECONOMIC DEVELOPMENT ADMINISTRATION (EDA) –
REVOLVING LOAN FUND (RLF)-OUTER LIMITS ADVENTURE PARK-
MONROEVILLE

Request authorization to modify an Economic Development Administration
(EDA) RLF small business loan
 - C. 2012A YMCA OF GREATER PITTSBURGH REFUNDING; SERIES
2012B YMCA OF GREATER PITTSBURGH EAST SUBURBAN
PROJECT; SERIES 2012C YMCA OF GREATER PITTSBURGH
BETHEL PARK

Request authorization to amend the 2012 Notes, modify the tender date,
update the interest rate index and amend various financial covenants

D. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY INDUSTRIAL
DEVELOPMENT REVENUE NOTE, SERIES OF 2008 (LYMUS, LLC PROJECT)
AMENDMENTS

Request authorization to amend the Loan Financing Agreement, Revenue
Note and Tax Agreement to provide for an interest rate index based on SOFR

VI. NEW BUSINESS

- NO NEW BUSINESS

VII. ADJOURNMENT OF ACIDA

Industrial Development Authority
Board of Directors Meeting Minutes

The Gulf Tower, 707 Grant St, Pittsburgh, PA 15219

October 27, 2022, at 2:00 PM, 8th Floor Boardroom

The Regular Meeting and Public Hearing of the Allegheny County Industrial Development Authority was held on Thursday October 27, 2022 at 2:00 pm. in the 8th Floor Board Room, The Gulf Tower, 707 Grant Street, Pittsburgh, Pennsylvania 15219

Board Members present were: Senator Fontana, Councilman Walton, John Brown, Lou Gorski, Stephanie Turman, Jason Markovich, Peg McCormick Barron

Also present were: Lance Chimka, Director; Jim Webster, Authorities Solicitor; Jack Exler, Senior Deputy Director; David Siford, Fiscal Manager; Dora Walmsley, Assistant Director; Beth O'Donnell, Marketing Coordinator; Lainey Smearman, Executive Office Manager; Chris Willitts, Vice President of Finance YMCA of Greater Pittsburgh; Jamie Inferrera, Bond Counsel Dinsmore & Shohl LLP, and Anthony Ditka, Bond Counsel Dinsmore & Shohl LLP

ROLL CALL: The meeting was called to order, roll was called, and a quorum was present

APPROVAL OF THE PREVIOUS MINUTES- September 22nd, 2022

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending September 30, 2022 along with the September balance sheet and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MS. TURMAN AND SECONDED BY MR. MARKOVICH, THE PAYMENT OF THE BILLS WAS UNANIMOUSLY APPROVED

PUBLIC COMMENTS: THERE WERE NO PUBLIC COMMENTS

OLD BUSINESS

- A. CARES ACT ECONOMIC DEVELOPMENT ADMINISTRATION (EDA)
REVOLVING LOAN FUND- COBBLERWORLD LLC

Request authorization to modify a CARES Act EDA revolving loan to CobblerWorld

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY COUNCILMAN WALTON, THE ABOVE REQUEST WAS UNANIMOUSLY APPROVED.

B. ECONOMIC DEVELOPMENT ADMINISTRATION (EDA)-
REVOLVING LOAN FUND (RLF)-OUTER LIMITS ADVENTURE PARK-
MONROEVILLE

Request authorization to modify a \$125,000 Economic Development Administration (EDA) RLF small business loan to Outer Limits Adventure Park, LLC

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MS. TURMAN, THE ABOVE REQUEST WAS UNANIMOUSLY APPROVED

C. AMENDMENTS TO THE AUTHORITY TAX EXEMPT REVENUE NOTE, SERIES 2012A (YMCA OF GREATER PITTSBURGH REFUNDING PROJECT, YMCA OF GREATER PITTSBURGH EAST SUBURBAN PROJECT, YMCA OF GREATER PITTSBURGH BETHEL PARK PROJECT)

Request authorization to amend the 2012 Notes and related loan documents, modify the tender date, update the interest rate index and amend various financial covenants on the 2012 Notes; hold a TEFRA hearing in connection with the amendments to the 2012 Notes

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE ABOVE REQUEST WAS UNANIMOUSLY APPROVED

D. ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT REVENUE NOTE, SERIES OF 2008 (LYMUS, LLC PROJECT) AMENDMENTS

Request authorization to amend the Loan Financing Agreement, Revenue Note and Tax Agreement to provide for an interest rate index based on SOFR

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE ABOVE REQUEST WAS UNANIMOUSLY APPROVED

NEW BUSINESS

NO NEW BUSINESS

ADJOURNMENT OF ACIDA

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED MR. MARKOVICH THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE INDUSTRIAL DEVELOPMENT AUTHORITY



Jack Exler, Sr. Deputy Director

Allegheny County Hospital Development Authority

Board of Directors Meeting Minutes

The Gulf Tower, 707 Grant Street, Pittsburgh, PA 15219

October 27, 2022, at 2:00 PM, 8th Floor Boardroom

The Regular Meeting and Public Hearing of the Allegheny County Hospital Development Authority was held on Thursday September 22, 2022 at 2:00 pm. in the 8th Floor Board Room, The Gulf Tower, 707 Grant Street, Pittsburgh, Pennsylvania 15219

Board Members present were: Senator Fontana, Councilman Walton, John Brown, Lou Gorski, Stephanie Turman, Jason Markovich and Peg McCormick Barron

Also present were: Lance Chimka, Director; Jim Webster, Authorities Solicitor; Jack Exler, Senior Deputy Director; Dave Siford, Fiscal Manager; Beth O'Donnell, Marketing Coordinator; Lainey Smearman, Executive Office Manager

ROLL CALL: The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—September 22nd, 2022

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending September 30, 2022 along with the September balance sheet and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH, THE PAYMENT OF THE BILLS WAS UNANIMOUSLY APPROVED.

PUBLIC COMMENTS: THERE WERE NO PUBLIC COMMENTS

OLD BUSINESS: NO OLD BUSINESS

NEW BUSINESS: NO NEW BUSINESS

ADJOURNMENT

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH, THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE HOSPITAL DEVELOPMENT AUTHORITY


Jack Exler, Sr. Deputy Director

**ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
THE GULF TOWER
707 GRANT STREET
PITTSBURGH, PENNSYLVANIA
OCTOBER 27, 2022**

- I. ROLL CALL
- II. APPROVAL OF MINUTES— SEPTEMBER 22, 2022
- III. FINANCIAL REPORT
- IV. PUBLIC COMMENT
- V. OLD BUSINESS
 - NO OLD BUSINESS
- VI. NEW BUSINESS
 - NO NEW BUSINESS
- VII. ADJOURNMENT OF ACHDA

Allegheny County Hospital Development Authority

Board of Directors Meeting Minutes

The Gulf Tower, 707 Grant Street, Pittsburgh, PA 15219

October 27, 2022, at 2:00 PM, 8th Floor Boardroom

The Regular Meeting and Public Hearing of the Allegheny County Hospital Development Authority was held on Thursday September 22, 2022 at 2:00 pm. in the 8th Floor Board Room, The Gulf Tower, 707 Grant Street, Pittsburgh, Pennsylvania 15219

Board Members present were: Senator Fontana, Councilman Walton, John Brown, Lou Gorski, Stephanie Turman, Jason Markovich and Peg McCormick Barron

Also present were: Lance Chimka, Director; Jim Webster, Authorities Solicitor; Jack Exler, Senior Deputy Director; Dave Siford, Fiscal Manager; Beth O'Donnell, Marketing Coordinator; Lainey Smearman, Executive Office Manager

ROLL CALL: The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES—September 22nd, 2022

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending September 30, 2022 along with the September balance sheet and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH, THE PAYMENT OF THE BILLS WAS UNANIMOUSLY APPROVED.

PUBLIC COMMENTS: THERE WERE NO PUBLIC COMMENTS

OLD BUSINESS: NO OLD BUSINESS

NEW BUSINESS: NO NEW BUSINESS

ADJOURNMENT

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH, THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF THE HOSPITAL DEVELOPMENT AUTHORITY


Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
THE GULF TOWER
707 GRANT STREET
PITTSBURGH, PENNSYLVANIA
OCTOBER 27, 2022

- I. ROLL CALL
- II. APPROVAL OF MINUTES— SEPTEMBER 22, 2022
- III. FINANCIAL REPORT
- IV. PUBLIC COMMENTS
- V. OLD BUSINESS
 - NO OLD BUSINESS
- VI. NEW BUSINESS
 - NO NEW BUSINESS
- VII. ADJOURNMENT OF ACHEBA

Higher Education Building Authority

Board of Directors Meeting Minutes

The Gulf Tower, 707 Grant Street, Pittsburgh, PA 15219

October 27, 2022, at 2:00 PM, 8th Floor Boardroom

The Regular Meeting and Public Hearing of the Allegheny County Higher Education Building Authority was held on Thursday October 27, 2022 at 2:00 pm. in the 8th Floor Board Room, Gulf Tower, 707 Grant Street, Pittsburgh, Pennsylvania 15219.

Board Members present were: Senator Fontana, Councilman Walton, John Brown, Lou Gorski, Stephanie Turman, Jason Markovich and Peg McCormick Barron.

Also present were: Lance Chimka, Director; Jim Webster, Authorities Solicitor; Jack Exler, Senior Deputy Director; Dave Siford, Fiscal Manager; Beth O'Donnell, Marketing Director; and Lainey Smearman, Executive Office Manager

ROLL CALL: The meeting was called to order, roll was called, and a quorum was present.

APPROVAL OF THE PREVIOUS MINUTES— September 22nd, 2022

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED.

FINANCIAL REPORT—BILLS PAYABLE

Senator Fontana reviewed the ratification of bills for the period ending September 30, 2022 along with the September balance sheet and the statement of revenue and expenses and found them to be in good and proper order.

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE PAYMENT OF THE BILLS WAS UNANIMOUSLY APPROVED.

PUBLIC COMMENTS: THERE WERE NO PUBLIC COMMENTS

OLD BUSINESS: NO OLD BUSINESS

NEW BUSINESS: NO NEW BUSINESS

ADJOURNMENT OF ACHEBA

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH THE REQUEST TO ADJOURN THE MEETING OF THE HIGHER EDUCATION BUILDING AUTHORITY WAS UNANIMOUSLY APPROVED.



Jack Exler, Sr. Deputy Director

ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY
REGULAR MEETING AND PUBLIC HEARING
THE GULF TOWER
707 GRANT STREET
PITTSBURGH, PENNSYLVANIA
OCTOBER 27, 2022

- I. ROLL CALL

- II. APPROVAL OF MINUTES— SEPTEMBER 22, 2022

- III. FINANCIAL REPORT
 - A. GENERAL FUND
 - B. LOW INTEREST LOANS
 - C. BOND DEFEASANCE FUND PROGRAM

- IV. PUBLIC COMMENTS

- V. OLD BUSINESS
 - NO OLD BUSINESS

- VI. NEW BUSINESS
 - NO NEW BUSINESS

- VII. ADJOURNMENT OF ACRFA

Allegheny County Residential Finance Authority

Board of Directors Meeting Minutes

The Gulf Tower, 707 Grant Street, Pittsburgh, PA 15219

October 27, 2022, at 2:00 PM, 8th Floor Boardroom

The Regular Meeting and Public Hearing of the Allegheny County Residential Finance Authority was held on Thursday October 27, 2022 at 2:00 pm. in the 8th Floor Board Room, The Gulf Tower, 707 Grant Street, Pittsburgh, Pennsylvania 15219

Board Members present were: Senator Fontana, Councilman Walton, John Brown, Stephanie Turman, Jason Markovich, Lou Gorski and Peg McCormick Barron

Also present were: Lance Chimka, Director; Jim Webster, Authorities Solicitor; Jack Exler, Senior Deputy Director; Dave Siford, Fiscal Manager; Beth O'Donnell, Marketing Coordinator; Lainey Smearman, Executive Office Manager

ROLL CALL: The meeting was called to order, roll was called, and a quorum was present

APPROVAL OF THE PREVIOUS MINUTES-SEPTEMBER 22ND, 2022

ON A MOTION MADE BY MR. MARKOVICH AND SECONDED BY MS. TURMAN, THE MINUTES OF THE PREVIOUS MEETING WERE APPROVED AS PRESENTED

FINANCIAL REPORTS

A. GENERAL FUND

Senator Fontana reviewed the ratification of bills for the period ending September 30, 2022, along with the September balance sheet and the statement of revenues and expenses and found them to be in good and proper order.

B. LOW INTEREST LOANS

Senator Fontana reviewed the ratification of bills for the period ending September 30, 2022, along with the September balance sheet and the statement of revenues and expenses and found them to be in good and proper order.

C. BOND DEFEASANCE FUND PROGRAM

Senator Fontana reviewed the September balance sheet and the statement of revenues and expenses, along with the schedule of active/completed housing projects and the 2022 funds committed and found them to be in good and proper order.

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH,
THE FINANCIAL STATEMENTS WERE ACCEPTED AS PRESENTED

PUBLIC COMMENTS: THERE WERE NO PUBLIC COMMENTS

OLD BUSINESS: NO OLD BUSINESS

NEW BUSINESS: NO NEW BUSINESS

ADJOURNMENT

ON A MOTION MADE BY COUNCILMAN WALTON AND SECONDED BY MR. MARKOVICH,
THE REQUEST WAS UNANIMOUSLY APPROVED TO ADJOURN THE MEETING OF
THE RESIDENTIAL FINANCE AUTHORITY



JACK EXLER, SENIOR DEPUTY DIRECTOR