

ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
JULY 24, 2025

- I. ROLL CALL
- II. APPROVAL OF MINUTES— MAY 22, 2025
- III. FINANCIAL REPORT – MAY AND JUNE, 2025
- IV. PUBLIC COMMENT
- V. OLD BUSINESS
 - NO OLD BUSINESS
- VI. NEW BUSINESS
 - GENERAL PURPOSE AUDITED FINANCIAL STATEMENTS-DECEMBER 31, 2024

Request authorization to accept the General Purpose Audited Financial Statements for the period ending December 31, 2024
- VII. ADJOURNMENT OF ACIDA

ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
JULY 24, 2025

I. ROLL CALL

II. APPROVAL OF MINUTES— MAY 22, 2025

III. FINANCIAL REPORT – MAY AND JUNE, 2025

IV. PUBLIC COMMENT

V. OLD BUSINESS

- NO OLD BUSINESS

VI. NEW BUSINESS

A. GENERAL PURPOSE AUDITED FINANCIAL STATEMENTS-DECEMBER 31, 2024

Request authorization to accept the General Purpose Audited Financial Statements for the period ending December 31, 2024

B. ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY HEALTH FACILITIES REVENUE NOTES (WEST PENN ALLEGHENY HEALTH SYSTEM PROJECT)

Request authorization to issue a series of health facilities revenue notes of the Authority ("Facilities Revenue Notes") on behalf of West Penn Allegheny Health System, Inc. (the "WPAHS") as the sole member of West Penn Allegheny Foundation, LLC (the "Foundation") or the Foundation (the "Borrower") for an aggregate principal amount not to exceed \$55,000,000 to finance all or a portion of the costs of the acquisition and leasing of up to four life flight helicopters, paying the related financing and transaction costs, the Facilities Revenue Notes to be issued on the date of closing and from time to time thereafter.

C. ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY HEALTH CARE FACILITIES REVENUE (REFUNDING) BONDS SERIES 2025 A AND SERIES 2025 B (HERITAGE VALLEY HEALTH SYSTEM, INC.)

Request authorization to finance a project by the issuance of Bonds for Heritage Valley Health System, Inc. (the "Health System") in the maximum principal amount of \$95,000,000 for a project consisting of: (a) refunding the Authority's Convertible Revenue Bonds, Series 2019A (Heritage Valley Health System, Inc.) and the Authority's Revenue Bonds, Series 2019B (Ohio Valley General Hospital) (the "Prior Bonds"); (b) funding the costs of capital expenditures, up to \$40 million, related to constructing, acquiring and equipping certain renovations, additions and other capital projects relating to the health care facilities of the Health System devoted to its exempt activities, including the reimbursement of prior capital expenditures;(c) funding working capital for general corporate purposes; (d) funding any required debt service reserve fund with respect to the Bonds (as defined below); and (e) paying all or a portion of the costs of issuance of the Bonds.

VII. ADJOURNMENT OF ACHDA

ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
JULY 24, 2025

I. ROLL CALL

II. APPROVAL OF MINUTES— MAY 22, 2025

III. FINANCIAL REPORT – MAY AND JUNE, 2025

IV. PUBLIC COMMENT

V. OLD BUSINESS

- NO OLD BUSINESS

VI. NEW BUSINESS

- GENERAL PURPOSE AUDITED FINANCIAL STATEMENTS-DECEMBER 31, 2024

Request authorization to accept the General Purpose Audited Financial Statements for the period ending December 31, 2024

VII. ADJOURNMENT OF ACHEBA

ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
JULY 24, 2025

I. ROLL CALL

II. APPROVAL OF MINUTES— MAY 22, 2025

III. FINANCIAL REPORT – MAY AND JUNE, 2025

- A. GENERAL FUND
- B. LOW INTEREST LOANS
- C. BOND DEFEASANCE FUND PROGRAM

IV. PUBLIC COMMENT

V. OLD BUSINESS

- NO OLD BUSINESS

VI. NEW BUSINESS

- GENERAL PURPOSE AUDITED FINANCIAL STATEMENTS-DECEMBER 31, 2024

Request authorization to accept the General Purpose Audited Financial Statements for the period ending December 31, 2024

VII. ADJOURNMENT OF ACRFA