

ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
OCTOBER 23, 2025

I. ROLL CALL

II. APPROVAL OF MINUTES— JULY 24, 2025

III. FINANCIAL REPORT – JULY, AUGUST AND SEPTEMBER, 2025

IV. PUBLIC COMMENT

V. OLD BUSINESS

- ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY EDUCATION CENTER REVENUE NOTES, SERIES OF 2015 (THE EDUCATION CENTER AT WATSON INSTITUTE PROJECT) (THE "OBLIGATIONS")

Request authorization to amend the loan documents related to the Obligations to, among other things, modify and/or remove covenants.

VI. NEW BUSINESS

- ALLEGHENY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, REVENUE NOTE, SERIES 2025 (CENTER FOR ORGAN RECOVERY AND EDUCATION PROJECT) (THE "2025 NOTE")

Request authorization to issue the 2025 Note in the principal amount not to exceed \$43,000,000 as a tax-exempt obligation and hold a TEFRA hearing in connection with the 2025 Note.

VII. ADJOURNMENT OF ACIDA

ALLEGHENY COUNTY HOSPITAL DEVELOPMENT AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
OCTOBER 23, 2025

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- III. FINANCIAL REPORT – JULY, AUGUST AND SEPTEMBER 2025
- IV. PUBLIC COMMENT
- V. OLD BUSINESS
 - NO OLD BUSINESS
- VI. NEW BUSINESS
 - NO NEW BUSINESS
- VII. ADJOURNMENT OF ACHDA

ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
OCTOBER 23, 2025

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- VI. NEW BUSINESS
 - NO NEW BUSINESS
- VII. ADJOURNMENT OF ACHEBA

ALLEGHENY COUNTY RESIDENTIAL FINANCE AUTHORITY
BOARD MEETING AND PUBLIC HEARING
KOPPERS BUILDING
436 SEVENTH AVENUE, SUITE 500
PITTSBURGH, PENNSYLVANIA
OCTOBER 23, 2025

- I. ROLL CALL
- II. APPROVAL OF MINUTES— JULY 24, 2025
- III. FINANCIAL REPORT – JULY, AUGUST AND SEPTEMBER 2025
 - A. GENERAL FUND
 - B. LOW INTEREST LOANS
 - C. BOND DEFEASANCE FUND PROGRAM
- IV. PUBLIC COMMENT
- V. OLD BUSINESS
 - NO OLD BUSINESS
- VI. NEW BUSINESS
 - NEW BUSINESS
- VII. ADJOURNMENT OF ACRFA