

**The Institute on Disabilities**  
**Pennsylvania's University Center for Excellence in**  
**Developmental Disabilities**

***Independent Monitoring for Quality (IM4Q)***  
***Allegheny AE***  
***2011-2012***

**Submitted to:** Pennsylvania Office of Developmental Programs  
Statewide Steering Committee on Independent  
Monitoring

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## **Introduction**

In 1997, Pennsylvania's Office of Developmental Programs (ODP) developed a multi-year plan that represented a significant effort to convey its vision, values and goals for the coming years. As a result, recommendations were made to create a subcommittee of individuals, families, providers, advocates, administrative entity staff and ODP staff to create an independent monitoring program across the state of Pennsylvania. At the same time, a national project was developed to identify performance indicators that states could collect to determine the status of their system via the experiences of individuals, families, and providers delivering supports. Pennsylvania aligned the project created by ODP's subcommittee with the newly developed National Core Indicators to create the Independent Monitoring for Quality (IM4Q) Program.

As a result of the IM4Q Program, ODP has developed and begun to implement quality improvement strategies (QIS) to ensure the continued improvement of services and supports people receive through Pennsylvania's intellectual disability system. The IM4Q data are one source of information used to increase the quality of ODP's services and supports. The IM4Q Program is contracted through each of the 48 Administrative Entities (AEs). Each year, the AEs develop contracts with Local IM4Q Programs to independently conduct interviews and enter data into the DPW HCSIS web-based system. The IM4Q data are analyzed and reports are developed for dissemination to ODP staff, individuals, families, guardians, AEs, Local Programs, providers and other interested people.

A list of the number of individuals receiving services and their family, friends and guardians who completed surveys in the following years is listed in the table below:

Fiscal Year	Individuals Surveyed	Friends, Family, Guardians Surveyed
2000-2001	5298	2224
2001-2002	5659	2494
2002-2003	4687	3163
2003-2004	6373	2975

2004-2005	6499	3010
2005-2006	6496	2851
2006-2007	6469	3028
2007-2008	6512	2731
2008-2009	6618	2896
2009-2010	6621	2590
2010-2011	6692	2510
2011-2012	6589	2517

## **Methodology**

### **Instrument**

The interview instruments for IM4Q include the Essential Data Elements (EDE) survey, which includes a pre-survey form, and the Family/Friend/Guardian (F/F/G) survey. The IM4Q Essential Data Elements (EDE) survey has a total of 85 questions, reduced from the 101 questions asked previously. Thirty-five of the questions can only be answered by the individuals receiving supports and services.

The EDE for fiscal year 2011-2012 includes all survey questions included in the FY 2011-2012 NCI Adult Consumer Survey. At the time of this report, approximately 1415 individuals included in this report are represented in the NCI sample for 2011-2012, based on a sampling methodology established by ODP and the Human Services Research Institute (HSRI). A copy of the NCI report for FY 2011-12 is available on the HSRI website at [www.nationalcoreindicators.org](http://www.nationalcoreindicators.org).

The **Essential Data Elements** (EDE) instrument is comprised of the following sections:

- A **pre-survey**, which was completed by the AE designee prior to the scheduling of the appointment with the individual to give the local IM4Q Program information needed to schedule the interview with the individuals. Information includes: the person's address, contact people, supports coordinator information, accessibility and the individual's communication style (which may require the use of an interpreter, e.g. Sign Language or Spanish). Often this information is provided by the supports coordination organization (SCO).

- A **pre-survey addendum**, which was completed by the AE for only those individuals who were designated as part of the NCI sample. The addendum provides demographic information, along with information about the individual's degree and type of disability(ies), work and day activity routines.
- **Satisfaction** – this section was only to be completed based on the responses of the individual receiving supports. Questions were asked about satisfaction with where the individual works and lives, as well as with staff who support the individual.
- **Dignity, Respect and Rights** – this section was also only to be completed based on responses of the individual receiving supports. Questions were asked about whether roommates and staff treated people with respect, whether people were afforded their rights, and whether they had fears at home, at work or in the community.
- **Choice and Control** – the questions in this section were answered by the individual, or by a family member, friend or staff person. Questions were asked about the extent to which individuals exerted choice and control over various aspects of their lives.
- **Relationships** – the questions in this section were answered by the individual, or by a family member, friend or staff person; questions were asked about friends, family and neighbors, and individuals' opportunity to visit and contact them.
- **Inclusion** – the questions in this section were answered by the individual, or by a family member, friend or staff person. Questions were asked about opportunities for community inclusion; a section of the Harris Poll was included for comparative purposes.
- **Monitor Impressions** – this section of the survey was completed by the Independent Monitoring team, after they had completed their visit. Questions were asked in the areas of physical setting, staff support and opportunities for growth and development.
- **Major Concerns** – this form was completed whenever there was an issue related to physical danger, significant sanitation problems, or evidence of physical or psychological abuse or neglect. Each program was required to develop a mechanism for communicating this information. In the event of imminent danger, teams were instructed not to leave the home until resolution of some kind was achieved.
- **Family/Friend/Guardian (F/F/G) Survey** – a survey was conducted with each family once the individual gave his/her approval. Questions related to the families' satisfaction with their relatives' living situation, as well as perceived satisfaction of their relatives. The survey was conducted either by phone or face-to-face at the time of the EDE interview.

## Sample

Independent Monitoring focuses on the quality of life and services and supports to children ages three and over, and to adults supported by the Office of Developmental Programs service system for individuals with intellectual disabilities. In Fiscal Year 1999-2000, the sample for IM4Q was restricted to individuals living in licensed residential settings in 19 AEs, including licensed community homes and apartments, family living arrangements, non-state operated private intermediate care facilities for people with mental retardation (ICFs/MR) and large community homes (formerly private licensed facilities).

In Fiscal Year 2000-01, the sample for IM4Q was expanded to include individuals not receiving residential supports. This resulting sample included 30 adults per county in the NCI subset and others living at home with families, in unlicensed living arrangements and independently. The proportion of individuals in non-residential settings for purposes of the NCI sample was to be proportional to the number of people receiving non-residential supports in the AE.

Administrative Entities were instructed to draw a random sample of approximately one-third of the individuals living in licensed residential settings. AEs were provided with written instructions for drawing the entire Fiscal Year 2001-02 sample; once the sample was selected, ODP staff checked the samples before individual names were given to the local IM4Q Program, to ensure consistency in the sample selection.

During fiscal year 2003-04, in addition to the NCI and residential samples, each AE was instructed to include 30 individuals who participate in the Person and Family Directed Supports (PFDS) Waiver. Individuals participating in the PFDS Waiver continued to be included in the sample in each subsequent year.

The sampling procedure for this year continues to be drawn through the Home and Community Services Information System (HCSIS); ODP's computerized database continues to be used to enter IM4Q data as well. The following table shows the breakdown of the sample by type of residential setting. This year's sample included 665 people in Allegheny AE.

**Type of Residential Setting for  
Allegheny AE**

Type of Residential Setting	Pennsylvania Overall		County/Joinder	
	N	Percent	N	Percent
State ICF/MR	72	1.1%	3	0.5%
State Mental Health Hospital	3	0.0%	0	0.0%
Homeless	0	0.0%	0	0.0%
Temporary Shelter	1	0.0%	0	0.0%
Foster Care	11	0.2%	2	0.3%
Incarceration	0	0.0%	0	0.0%
Nursing Home/Nursing Facility	98	1.5%	0	0.0%
Domiciliary Care	29	0.4%	2	0.3%
Personal Care Home (PCH)	134	2.1%	0	0.0%
Family living	371	5.7%	16	2.4%
Unlicensed Family Living	39	0.6%	1	0.2%
Own residence	482	7.4%	12	1.8%
Relative's home	1752	26.8%	76	11.4%
Children's Facility	5	0.1%	0	0.0%
Approved Private School	7	0.1%	0	0.0%
Private ICF/MR (4 or fewer persons)	71	1.1%	12	1.8%
Private ICF/MR (4 to 8 persons)	139	2.1%	22	3.3%
Private ICF/MR (9 to 15 persons)	17	0.3%	7	1.1%
Private ICF/MR (16 or more	245	3.7%	26	3.9%
Community Home (1 person)	154	2.4%	30	4.5%
Community Home (2 to 4 persons)	2496	38.2%	390	58.6%
Community Home (5 to 6 persons)	216	3.3%	27	4.1%
Community Home (7 to 8 persons)	77	1.2%	10	1.5%
Community Home (9 to 15 persons)	30	0.5%	11	1.7%
Community Home (16 or more	37	0.6%	0	0.0%
Other	49	0.7%	18	2.7%
Missing	54	-	0	-
<b>Total</b>	<b>6589</b>	<b>100%</b>	<b>665</b>	<b>100%</b>

## **Procedure**

### Selection of Local IM4Q Programs

ODP requested that AEs select local IM4Q Programs to conduct interviews with individuals and families using the EDE and F/F/G Survey. All potential IM4Q programs were screened by the State IM4Q Steering Committee. Selection criteria included: independence of the programs from service delivering entities, consumer and family involvement on governing boards, and involvement of individuals receiving supports and families in data collection activities. Local IM4Q Programs were selected by AEs from a variety of organizations, including non-service providing chapters of The Arc, Consumer Satisfaction Teams (in the mental health system), parent groups, universities and colleges, Centers for Independent Living, and newly formed entities.

### Training

Local IM4Q Programs received training on the EDE, F/F/G Survey and interviewing protocols from technical advisors from the Institute on Disabilities at Temple University. Trainings were held in each of the four regions for project staff and monitors, wherever possible. Additional training was provided on an AE-by-AE basis for monitors, as requested. Data entry instruction was provided by ODP.

### Sample and Team Interview Process

Once an annual HCSIS drawn random sample is sent to the AE from ODP, the AE establishes a final list of individuals to be monitored. This list is forwarded to the Local Independent Monitoring for Quality Program which assigns the IM4Q teams. IM4Q teams are comprised of a minimum of two people, one of whom must be an individual with a disability or a family member. Teams may also include other interested citizens who are not part of the ODP service system. Visits to individuals' homes are scheduled with the individual, or with the person designated on the pre-survey form that is completed prior to the visit.

Participation in the interview is voluntary; if an individual refuses to participate, s/he is replaced in the sample with another individual. The interview takes place at the home of the individual, but if s/he prefers that the interview take place elsewhere, alternate arrangements are made.

The interview is conducted in private whenever possible, unless the individual expresses a desire to have others present. Once the interview is completed, if the individual gives his/her permission, a survey is conducted with the family/friend/guardian, either face-to-face (at the time of the interview) or by phone.

After the EDE is completed by the IM4Q team, the completed Essential Data Elements forms are returned to the local IM4Q Program for data entry. Family/Friend/Guardian data are collected either by the interview team or by staff of the local IM4Q program. EDE and F/F/G Survey data are entered directly onto the HCSIS website. Data for the 2011-12 survey cycle was collected by June 30, 2012 and entered into HCSIS by August 15, 2012. A data file was received by the Institute on Disabilities in November, 2012. This report presents data on the individuals surveyed by the IM4Q Local Programs, representing the 48 AEs across the state. In addition to this report, each AE and local program will receive a report about the people monitored in their county. Separate reports will also be developed by HSRI for those individuals in the NCI sample and by the Institute on Disabilities for those individuals in the PFDS sample and those living in state centers.



### Closing the Loop/Follow-up

In addition to this summary report and similar ones for each of the AEs, each local IM4Q Program has developed a process, referred to as “closing the loop” which ensures that follow-up activity with the AE is completed related to individual considerations for improvement. “Closing the loop” is an integral part of the quality improvement process, as it places quality improvement responsibilities with the AEs, supports coordinators, and other providers of service. “Closing the loop” is also facilitated by provider level reporting in HCSIS, which enables providers of service and the AEs to review finalized aggregate IM4Q results. The IM4Q data warehouse in HCSIS also allows AE, regional and state personnel to review IM4Q aggregate data based on key demographic areas such as age, gender, race and type of living arrangement.

## **RESULTS**

The following table displays the distribution of interviews conducted by each independent monitoring program by Administrative Entity.

	# of People	Percent
Allegheny	665	10.1%
Armstrong/Indiana	107	1.6%
Beaver	112	1.7%
Bedford/Somerset	83	1.3%
Berks	172	2.6%
Blair	107	1.6%
Bradford/Sullivan	49	0.7%
Bucks	239	3.6%
Butler	97	1.5%
Cambria	98	1.5%
Cameron/Elk	22	0.3%
Carbon/Monroe/Pike	111	1.7%
Centre	76	1.2%
Chester	168	2.5%
Clarion	51	0.8%
Clearfield/Jefferson	86	1.3%
Columbia/Montour/Snyder/Union	102	1.5%
Crawford	93	1.4%
Cumberland/Perry	98	1.5%
Dauphin	165	2.5%
Delaware	278	4.2%
Erie	260	3.9%
Fayette	89	1.4%
Forest/Warren	49	0.7%
Franklin/Fulton	82	1.2%
Greene	40	0.6%
Huntington/Mifflin/Juniata	83	1.2%
Lackawanna/Susquehanna	159	2.4%
Lancaster	163	2.5%
Lawrence	87	1.3%
Lebanon	74	1.1%
Lehigh	158	2.4%
Luzerne/Wyoming	145	2.2%
Lycoming/Clinton	109	1.7%
McKean	50	0.8%
Mercer	83	1.3%
Montgomery	323	4.9%
Northampton	126	1.9%
Northumberland	92	1.4%
Philadelphia	777	11.8%
Potter	24	0.4%
Schuylkill	93	1.4%
Tioga	46	0.7%
Venango	56	0.8%
Washington	90	1.4%
Wayne	39	0.6%
Westmoreland	159	2.4%
York/Adams	154	2.3%
<b>TOTAL</b>	<b>6589</b>	<b>100%</b>

## **Satisfaction**

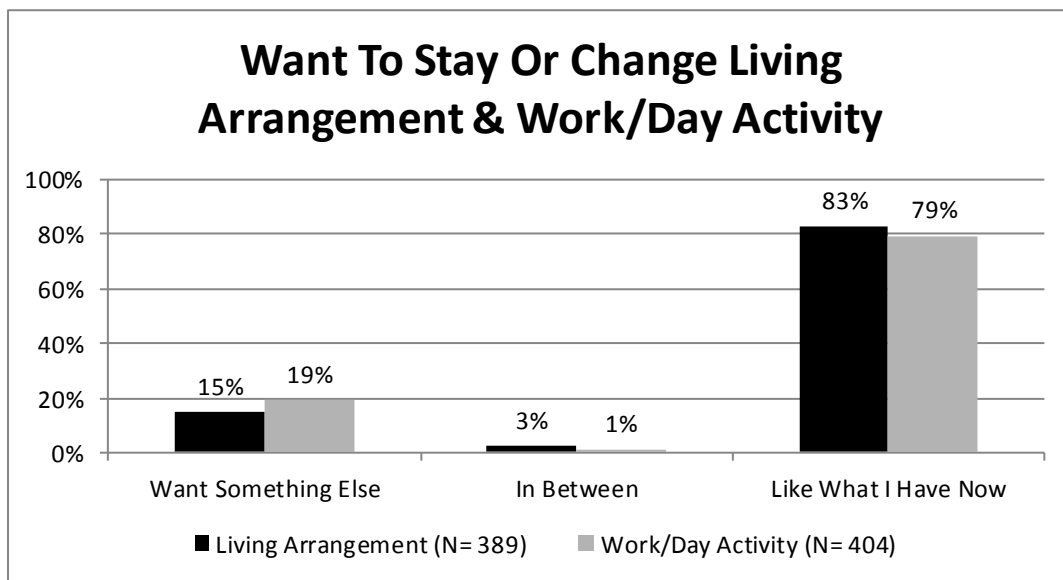
**Respondents:** Only the individual receiving services/supports could answer the questions on satisfaction. Statewide, the percent of people who responded to questions in this section ranged from 33% to 64%.

### ***Satisfaction with Living Arrangements***

- 92% of individuals liked where they live (state finding 91%, regional 91%).
- 83% wanted to stay where they currently live (state finding 79%, regional 77%).

### ***Satisfaction with Work/Day Activity***

- 95% of individuals with a day activity/work liked what they did during the day (state finding 91%, regional 92%).
- 79% wanted to continue their current daytime activities/work (state finding 72%, regional 75%), 19% wanted to do something else (state finding 21%, regional 21%).



## ***Daily Life***

- 98% of individuals reported getting the services and supports they need (state finding 90%, regional 93%).
- On most weekdays, 45% of individuals report they attend an adult training program (state finding 36%), 9% stay home, 3% go out and do things in the community, 33% are at a vocational facility, 10% work part time for pay, 2% work full time for pay, 0% help their neighbors and/or friends, 3% volunteer and 4% attend school; individuals report rarely attending college or trade school and rarely were retired.

## ***Happiness and Loneliness***

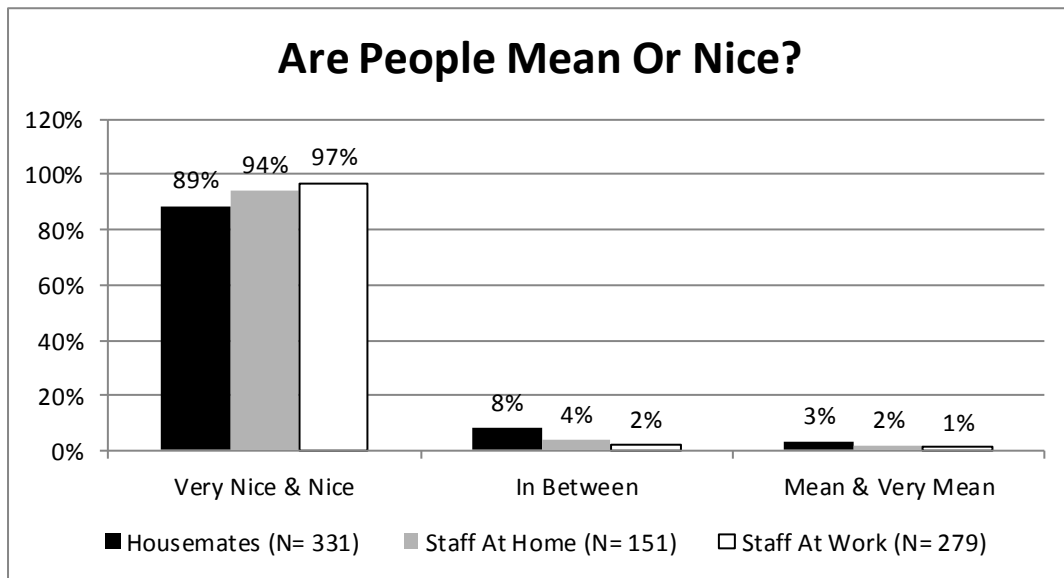
- 74% reported usually feeling happy (state finding 83%, regional 80%), 18% reported being in-between (state finding 14%, regional 15%), and 8% reported usually feeling sad (state finding 3%, regional 4%).
- 62% of individuals reported never feeling lonely (state finding 61%, regional 60%), 33% reported sometimes feeling lonely (state finding 34%, regional 34%), and 5% reported always feeling lonely (state finding 5%, regional 6%).
- 72% reported having friends, which are not staff or family, with whom they like to do things (state finding 75%, regional 76%).
- 92% reported that they can go on a date if they want to or are married (state finding 75%, regional 77%); 3% reported that they can go on a date if they want to but there are some restrictions and rules (state finding 13%, regional 12%), and 5% are not allowed to (state finding 13%, regional 11%).

## ***Privacy***

- 97% of the individuals surveyed reported that they always have privacy (a place to be alone) when they want it (state finding 96%, regional 96%).
- At least most of the time 95% of the respondents reported that other people knock or ring the doorbell and wait for a response before coming in to their home (state finding 91%, regional 92%).
- For 86% of the individuals, people always knock on the bedroom door and wait for a response before coming in (state finding 85%, regional 83%).

### **Are People Nice or Mean?**

- 89% reported that their housemates are very nice or nice (state finding 89%, regional 89%).
- 94% of the people interviewed reported that their staff who work with them at home are very nice or nice (state finding 95%, regional 94%).
- 97% reported that staff who work with the respondents at work or day activity are nice or very nice (state finding 96%, regional 95%).



**Satisfaction Scale:** Based on 6 individual items, a Satisfaction Scale was developed. Scores on the Satisfaction Scale could range from 0 to 100, with a higher score indicating greater satisfaction.

- The average (mean) score was 86.47 with a standard deviation of 18.59 (85.54 and 19.31 state finding; 85.10 and 18.95 regional).

### ***Note on Satisfaction Research***

- ⇒ Although these percentages indicate a high level of satisfaction, this type of research usually yields high satisfaction rates. Individuals who receive supports and services tend to appreciate getting such services and therefore see themselves as satisfied. Moreover, people with limited options may not have the experience to know that services could be better.

## **Dignity, Respect and Rights**

**Respondents:** Only the individual receiving services/supports could answer the questions on dignity, respect and rights. Statewide, the percent of people who responded to questions in this section ranged from 34% to 65%.

### ***Forms of Identification***

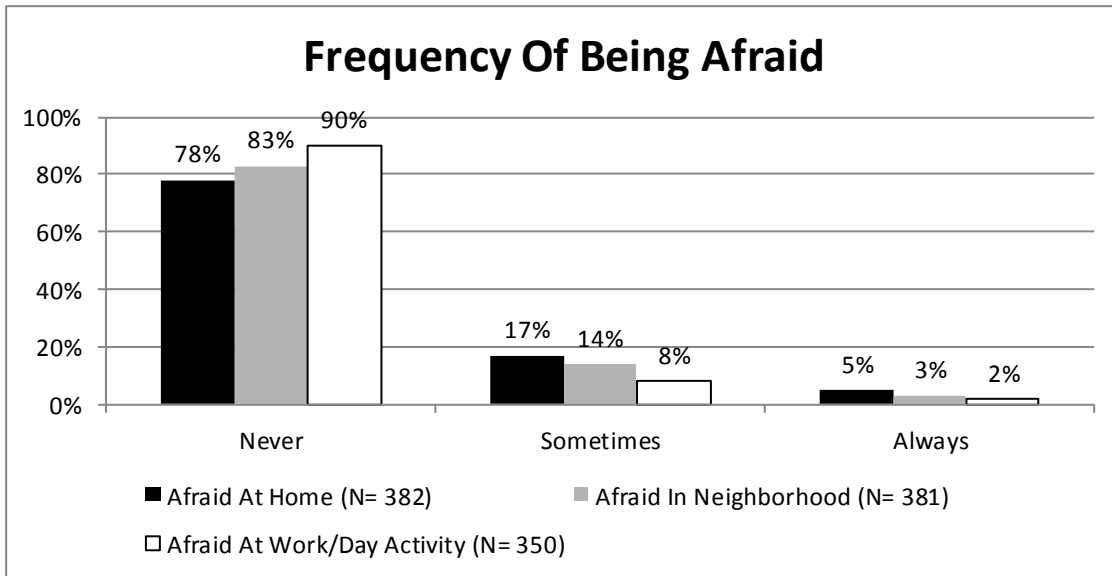
- 71% of individuals stated that they always carry a form of identification, such as a card with the individuals name, address and a person to call in case of emergency or a non-driver ID (state finding 62%, regional 61%); 14% never do (state finding 18%, regional 18%).

### ***Support with Problems and Goals***

- 94% of individuals always had someone to go to for help if they have a problem (state finding 93%, regional 92%).
- 52% want help to learn new things (state finding 58%, regional 55%).
- 86% of individuals report that they get to help other people (state finding 78%, regional 82%).

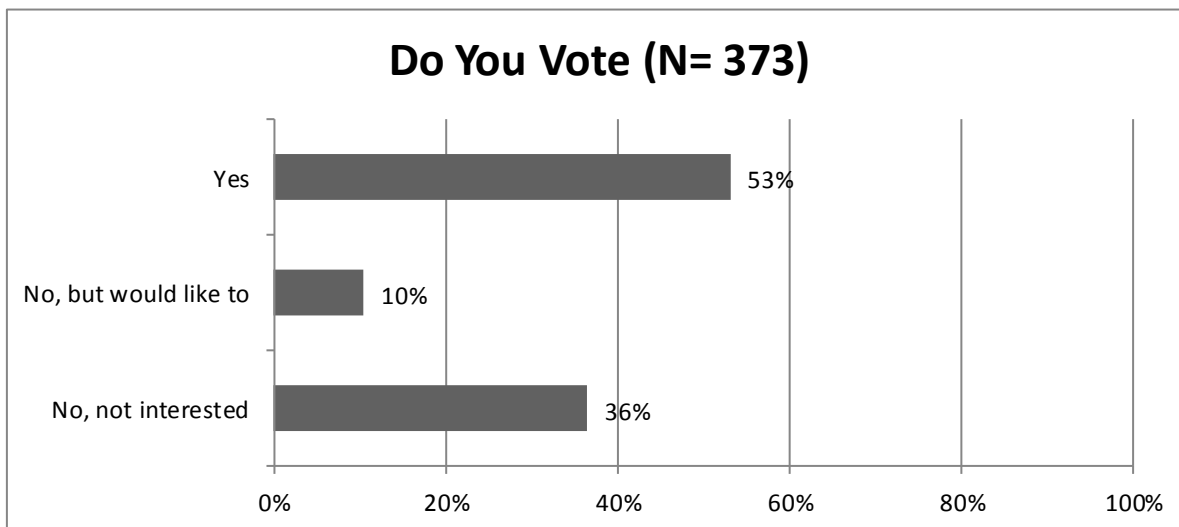
### ***Being Afraid***

- 78% reported never being afraid at home (state finding 84%, regional 81%).
- 83% reported never being afraid in the neighborhood (state finding 86%, regional 85%).
- 90% reported never being afraid at work, school or day activity (state finding 91%, regional 89%).



### **Legal Rights**

- 53% of people said that they do vote (state finding 40%, regional 37%); 10% do not vote but would like to (state finding 13%, regional 12%), and 36% do not vote and are not interested (state finding 47%, regional 51%).

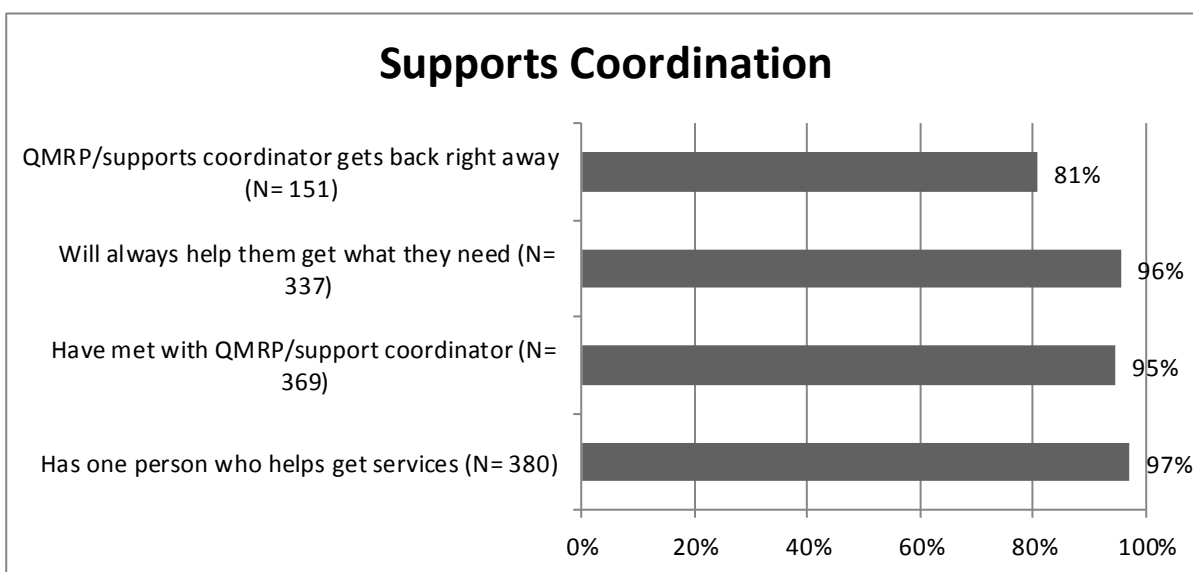


### **Supports Coordination/Qualified Intellectual Disability Professional (QIDP)**

- 97% of individuals reported that they have one person (supports coordinator/QIDP) who helps them get the services they need (state finding 97%, regional 98%).



- 95% reported that they have met with their supports coordinator/QIDP in the past year (state finding 96%, regional 96%).
- 96% of individuals reported that, if they ask, their supports coordinator will always help them get what they need (state finding 88%, regional 91%).
- 81% of the people reported that when they call, their supports coordinator/QIDP always gets back to them right away (state finding 82%, regional 82%).
- 67% of those surveyed have been told how much money was in their annual budget (state finding 69%, regional 70%).



Two distinct scales were created to represent this section of the survey.

**Dignity and Respect Scale:** The Dignity and Respect Scale included three measures that asked whether housemates/ roommates, staff at home, and staff at work/day activity are nice or mean. Scores on the Dignity and Respect Scale could range from 0 to 100, with a higher score indicating greater dignity and respect (people treating you as they would wish to be treated).

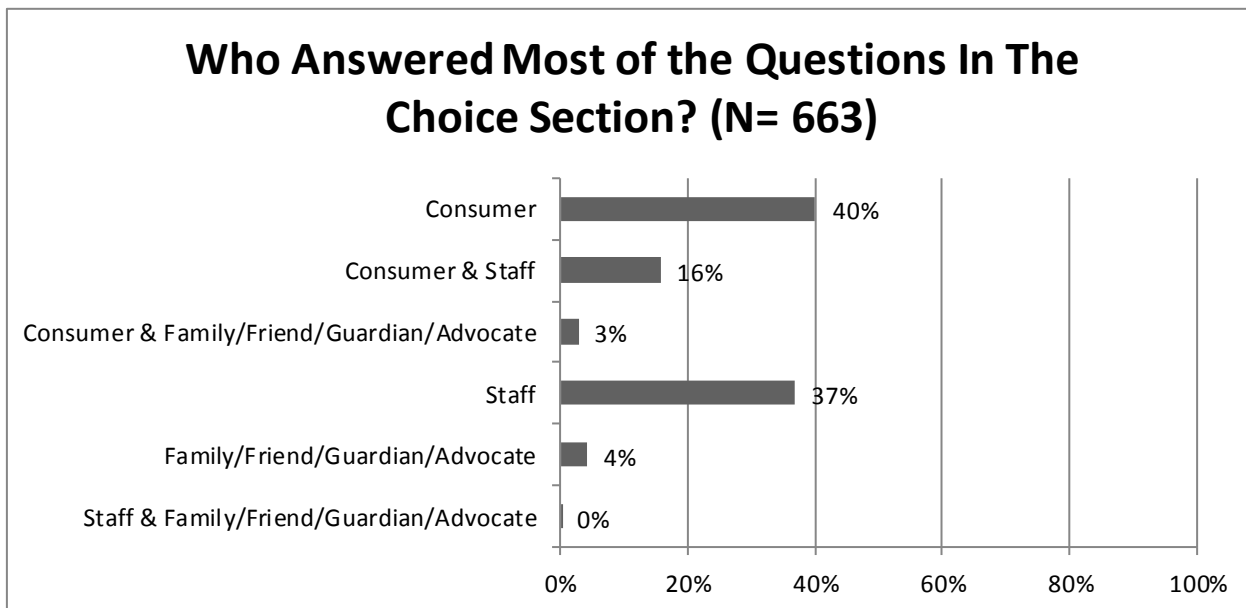
- The average score was 74.55 with a standard deviation of 9.37 (83.40 and 13.89 state finding; 81.35 and 13.71 regional).

**Afraid Scale:** The scale included three measures that asked individuals if they feel afraid in their home, neighborhood, or at work/day activity. Scores on the Afraid Scale could range from 0 to 100, with a higher score indicating being afraid less frequently.

- The average (mean) score was 89.97 with a standard deviation of 17.05 (91.91 and 16.62 state finding; 91.11 and 16.52 regional).

## **Choice and Control**

**Respondents:** The questions in the choice and control section were answered by the individual receiving supports, a family member, a friend or advocate, or paid staff.

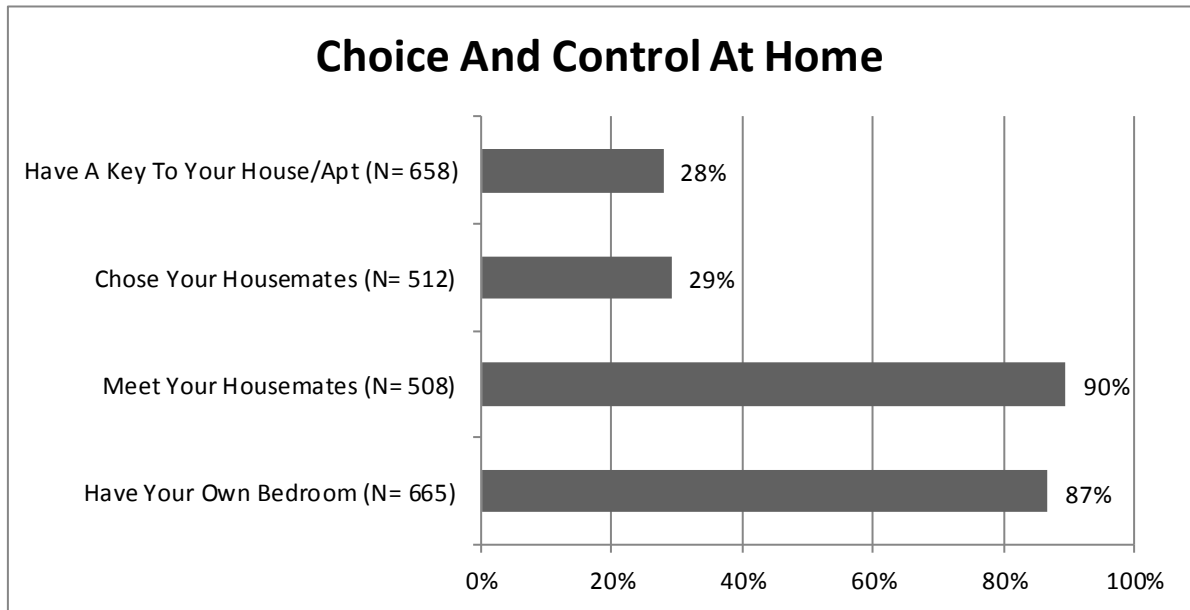


A value of missing was assigned when individuals did not answer, gave an unclear answer, or responded, “do not know.”

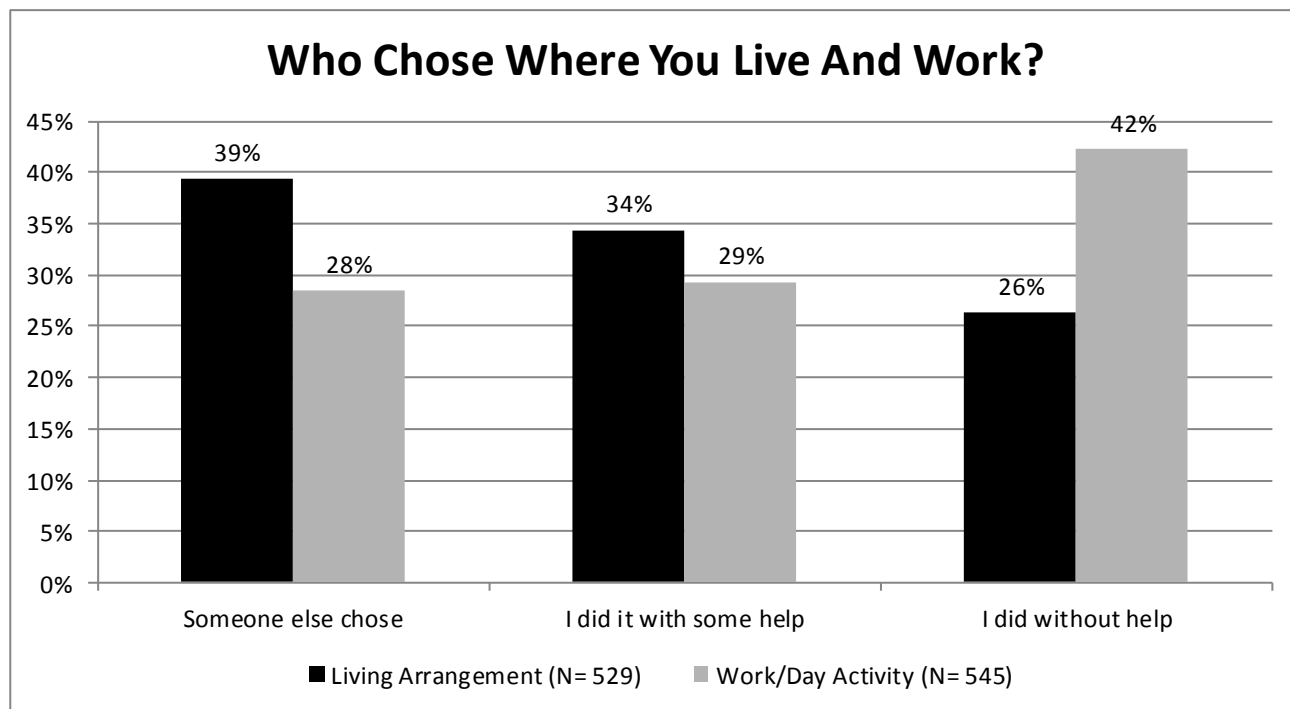
### ***Choice and Control at Home***

- 28% of the individuals surveyed had a key/way to get into their house or apartment on their own (state finding 34%, regional 33%).
- For 39% of the individuals, someone else choose where they live (state finding 51%, regional 48%); 26% of those interviewed chose without assistance (state finding 21%, regional 24%).
- For those individuals who had some control in choosing where they live, 54% saw more than one other place before moving in (state finding 43%, regional 45%); 7% saw no other places (state finding 13%, regional 15%).
- 71% of the individuals did not choose their housemates (state finding 68%, regional 68%).

- 90% of the individuals surveyed met some or all of their housemates before living together (state finding 83%, regional 83%)
- 87% of the individuals had their own bedroom (state finding 82%, regional 80%); for those who shared a bedroom, 49% chose some or all of their roommates (state finding 39%, regional 37%)



- For 92% of the individuals interviewed, their mail is never opened without permission (state finding 80%, regional 87%); 5% say their mail is always opened without permission (state finding 13%, regional 8%)



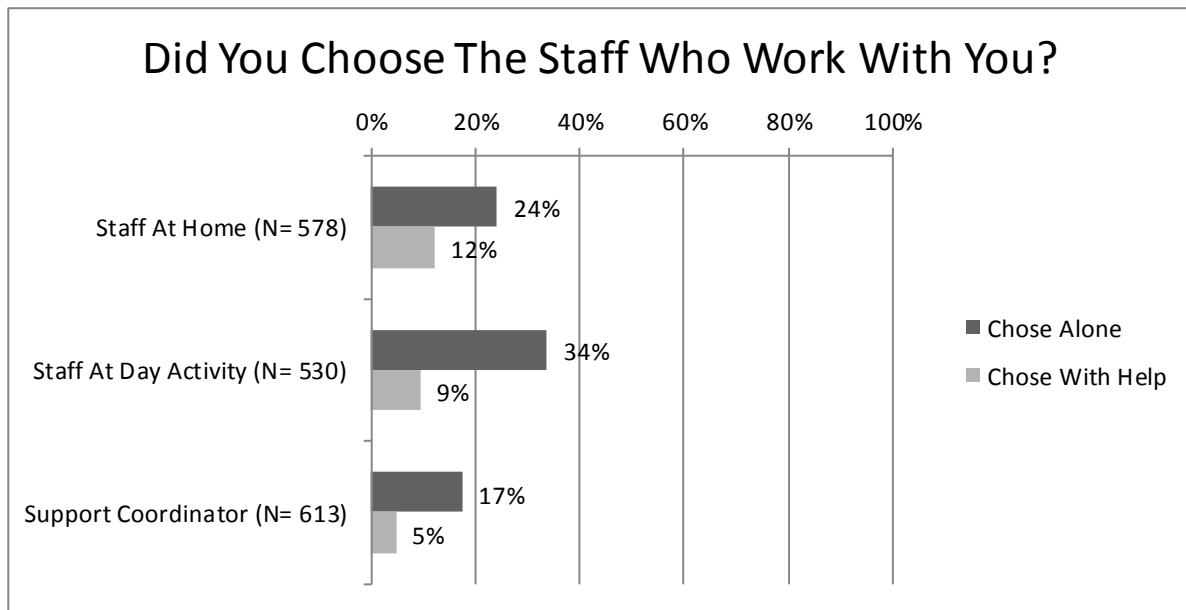
#### ***Choice and Control During the Day and for Leisure Time***

- 28% of the individuals interviewed reported that someone else chose what they do during the day (state finding 34%, regional 32%).
- 42% of the people interviewed chose what they do during the day without assistance (state finding 35%, regional 38%).
- For those individuals who participated in choosing what they do during the day, 53% saw more than one other place before deciding (state finding 41%, regional 41%); 3% saw no other places (state finding 13%, regional 14%).
- 69% of the individuals surveyed chose their daily schedules without assistance (state finding 54%, regional 57%).
- 86% chose how they spend their free time without assistance (state finding 70%, regional 77%).

#### ***Choice and Control in Choosing Staff***

- 36% of the individuals interviewed chose the staff that helps them at home, alone or with assistance from family or provider (state finding 31%, regional 34%).

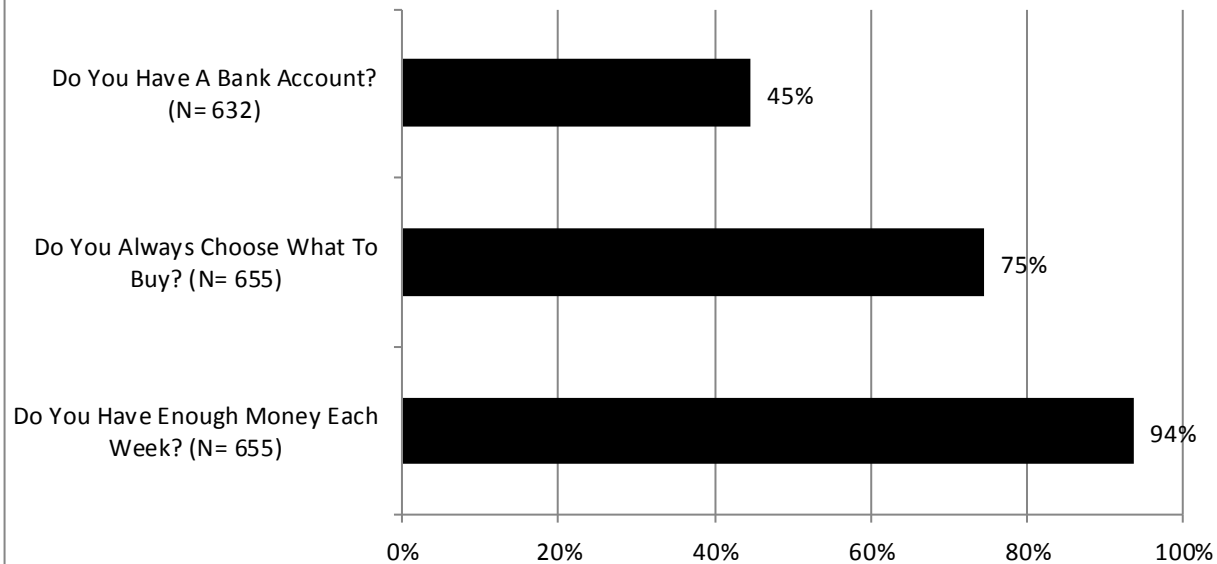
- 43% of the individuals interviewed chose the staff that helps them at their work/day activity, alone or with assistance from family or provider (state finding 32%, regional 38%).
- 22% of the individuals reported that they chose their supports coordinator (alone or with assistance from family or provider) (state finding 21%, regional 26%).



### ***Choice and Control with Regard to Money***

- 94% of the individuals have enough money to do many of the things they want to do each week (state finding 92%, regional 92%).
- 75% of the individuals reported that they always choose what to buy with their spending money (state finding 61%, regional 66%).
- 45% of the individuals reported that they have a bank account that they can get to independently to withdraw money when they want it (state finding 45%, regional 44%).

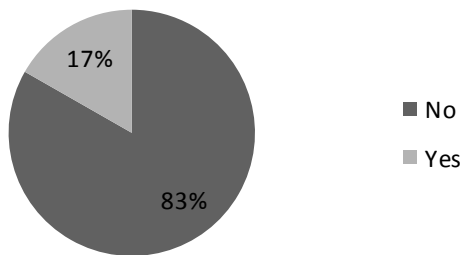
## Choice And Control Regarding Spending Money



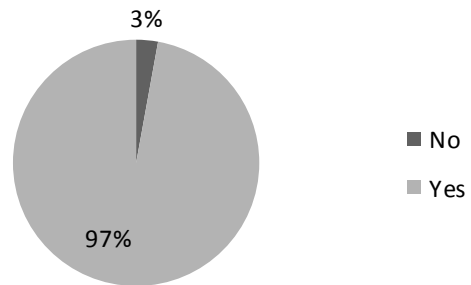
### **Access to Communication**

- For those individuals who do not communicate using words (n=227), there is a formal communication system in place for 17% of the people interviewed (state finding 28%, regional 34%).
- For those people with formal communication systems in place (n=35), the systems are in working order and utilized for 97% of the people interviewed (state finding 89%, regional 93%).
- 62% of individuals with a formal communication system reported using it across all settings (state finding 78%, regional 83%).

**If Nonverbal, Is There A Formal Communication System In Place (N= 227)**



**If There Is A Formal Communication System In Place, Is It Working And Being Used (N= 35)**



- In regards to forms of communication individuals have and use, 94% have and use cable television (state finding 84%, regional 86%), 16% cell phones, 11% internet, 5% email, and 5% text messaging.

**Choice and Control Scale:** The scale included twelve measures that asked individuals about the extent to which individuals have choice and control in their lives. Scores on the Choice and Control Scale could range from 0 to 100, with a higher score indicating more opportunities to exert choice and control.

- The average (mean) score was 52.19 with a standard deviation of 21.87 (48.10 and 22.98 state finding, 50.28 and 22.31 regional).

## **Employment**

**Respondents:** Of the 665 individuals surveyed for the Allegheny AE, 48 respondents indicated they are employed.

### ***Community Integrated Employment***

- 7% of individuals work in a community integrated setting (8% state finding, 7% regional).



### ***Types of Work***

- Statewide, 31% of individuals work in food services; 28% work in cleaning; 11% work in the stock room; 8% work in assembly; 6% work in office work and 6% in maintenance.

### ***Supports in the Workplace***

- 81% of individuals had job coach supports.
- 53% of individuals had transportation other than public transportation provided.
- 8% of those surveyed received counseling.
- 8% of individuals received some other kind of supports.

### ***Compensation and Advancement***

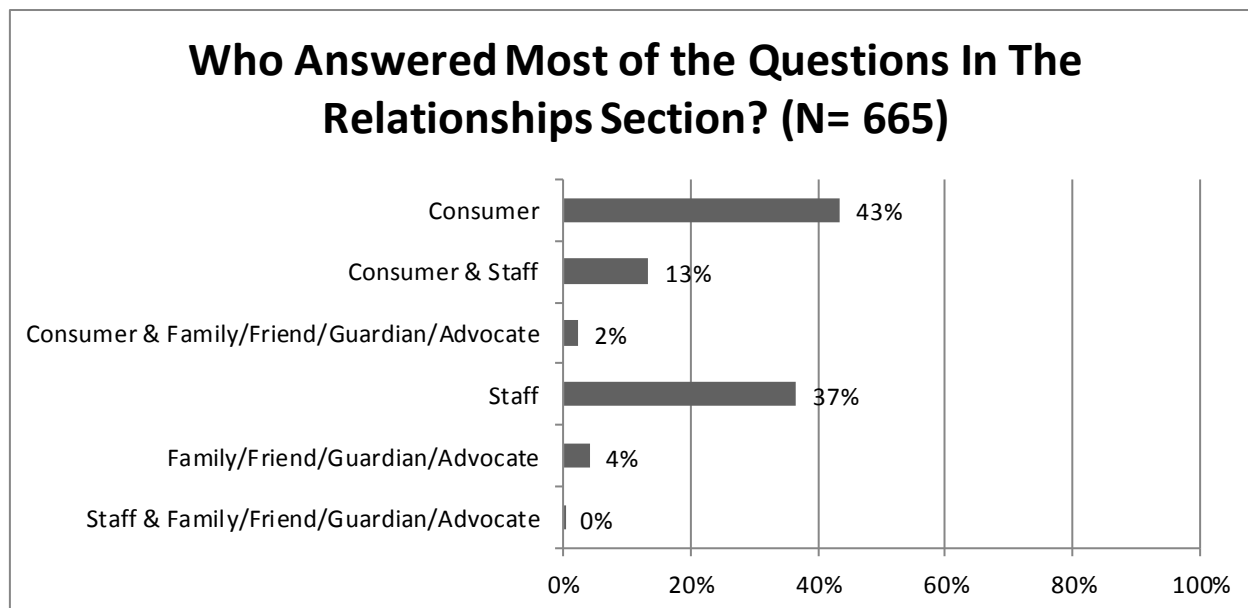
- 78% of individuals received paid time off, 44% received health insurance, 17% received retirement benefits, and 0% received some other kind of benefit. Note: individuals answering this question had the option to indicate more than one response.
- 33% of individuals who work have been promoted (18% state finding, 13% regional).
- The mean number of hours worked per week was 17 hours (17 hours state finding, 17 hours regional).
- The mean hourly wage was \$8.63 (\$8.16 state finding, \$7.98 regional).
- The mean yearly wage was \$6,492.01 (\$6,110.22 state finding, \$5,064.47 regional).

### ***Self-Employment and Supports***

- Of the 48 individuals who have community integrated employment, 0 individuals are self-employed (13 individuals state finding, 2 individuals regional).

## **Relationships**

**Respondents:** The questions on relationships could be answered by the individual receiving services/supports, a family member, a friend, or paid staff.



A value of missing was assigned when individuals did not answer, gave an unclear answer, or responded, “do not know.”

## ***Friendships***

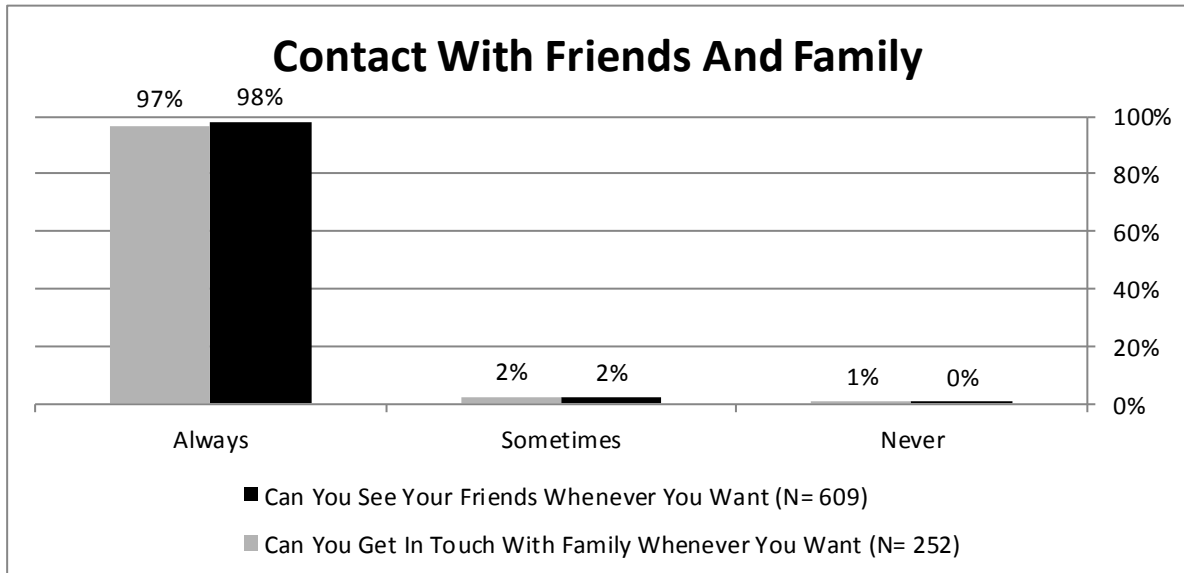
- 84% of people answered that they can see-talk-visit with old friends whenever they want (state finding 63%, regional 71%).

## Do You Get A Chance To See-Talk-Visit With Old Friends? (N= 508)



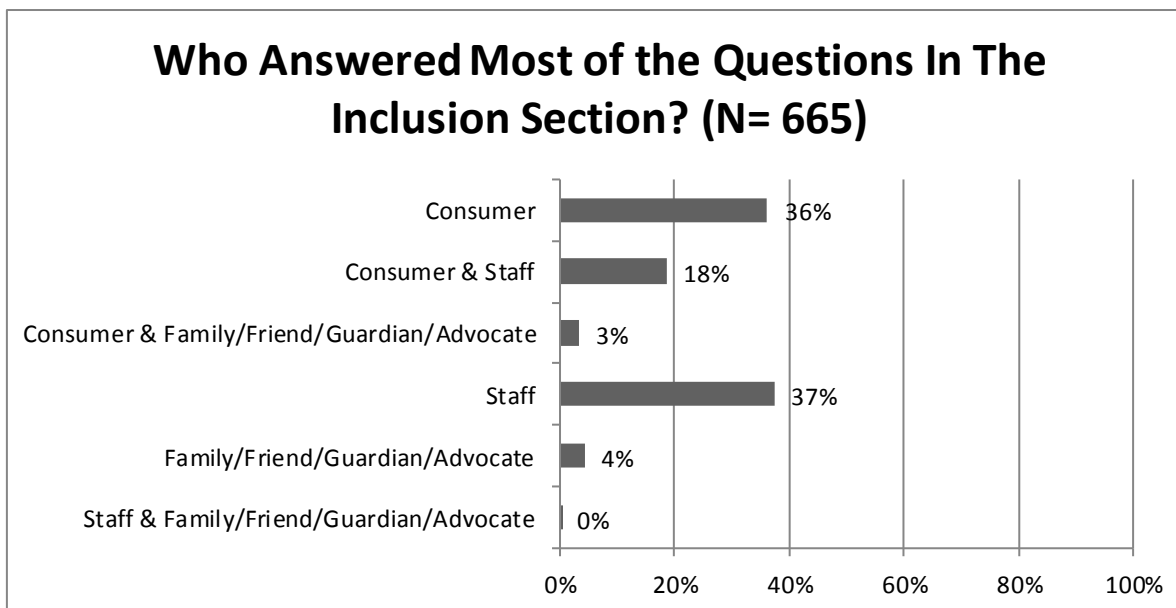
### **Contact with Friends and Family**

- 98% of individuals were always able to see friends whenever they wanted (state finding 83%, regional 89%)
- 97% of respondents were always able to get in touch with family whenever they wanted (state finding 89%, regional 91%).



## **Inclusion**

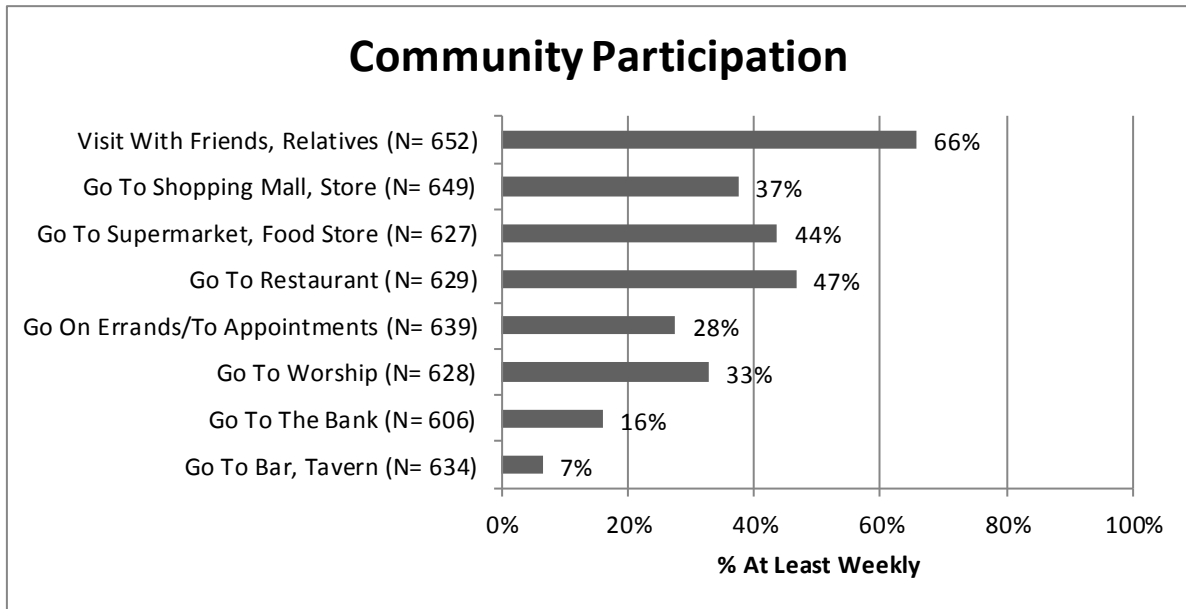
**Respondents:** The questions on inclusion could be answered by the individual receiving services/supports, a family member, a friend, or paid staff.



A value of missing was assigned when individuals did not answer, gave an unclear answer, or responded “do not know.”

## ***Community Participation***

- 66% of the people visited with friends, relatives and neighbors at least weekly (state finding 56%, regional 65%)
- 44% of individuals went to a supermarket, 47% went to a restaurant, and 37% went to a shopping mall at least weekly (state finding 45%, 44%, and 42%; regional 48%, 45% and 43% respectively)
- At least weekly, individuals went out for errands and appointments (28%), to places of worship (33%), to banks (16%), and to bars/taverns (7%). State findings were 27%, 30%, 14%, and 8%; regional 27%, 29%, 14%, and 8% respectively.



### ***Harris Poll***

In May and June 2010, the National Organization on Disability commissioned Harris Interactive, Inc. to conduct a national phone survey to examine and compare the quality of life and standard of living for people with and people without disabilities. We compared the frequency of weekly community participation reported by individuals in our Independent Monitoring for Quality (IM4Q) sample to this national sample. The Harris Poll depends on self-report in determining whether a person has a disability and defines someone with a disability as someone who “has a health problem or disability that prevents him or her from fully participating in work, school, housework or other activities; or reports having a physical disability of any kind; a seeing, hearing, or speech impairment; an emotional or mental disability; or a learning disability; or considers himself or herself a person with a disability” (Harris, 2010, p. 33).

A summary of results that were comparable on IM4Q and the Harris Poll are provided below:

- Pennsylvanians with disabilities in IM4Q and individuals with disabilities are nearly equally likely to visit with friends, relatives, and neighbors, while people without disabilities are about 10% more likely to visit with friends, relatives, and neighbors.
- Pennsylvanians with disabilities in IM4Q were slightly more than twice as likely to go to a restaurant weekly as people with disabilities in the Harris Poll, and also slightly more likely than people without disabilities in the Harris Poll.
- Pennsylvanians with disabilities in IM4Q are more likely to go to places of worship weekly than people with disabilities in the Harris Poll, and slightly more likely than people without disabilities in the Harris Poll.

County comparisons are as follows:

#### **Weekly Participation in Community Activities for Allegheny AE**

	<b>Harris 2010: People without Disabilities</b>	<b>Harris 2010: People with Disabilities</b>	<b>IM4Q State</b>	<b>IM4Q County/ Joinder</b>
<b>Visit with friends, relatives, and neighbors</b>	65%	54%	56%	66%
<b>Go to restaurant</b>	41%	20%	44%	47%
<b>Go to worship</b>	28%	24%	30%	33%

#### ***Inclusion Scale***

Scores on the Inclusion Scale could range from 0 to 100, with a higher score indicating greater inclusion (going more frequently to places in the community). The scale includes 8 items measuring frequency of participation in community activities. These items include visiting with friends, going to the supermarket, going to a restaurant, going to worship, going to a shopping mall, going to a bar, going to the bank, and going on errands.

- The average score was 42.81 with a standard deviation of 13.59 (state finding 41.72 and 15.74; regional 42.70 and 15.25)

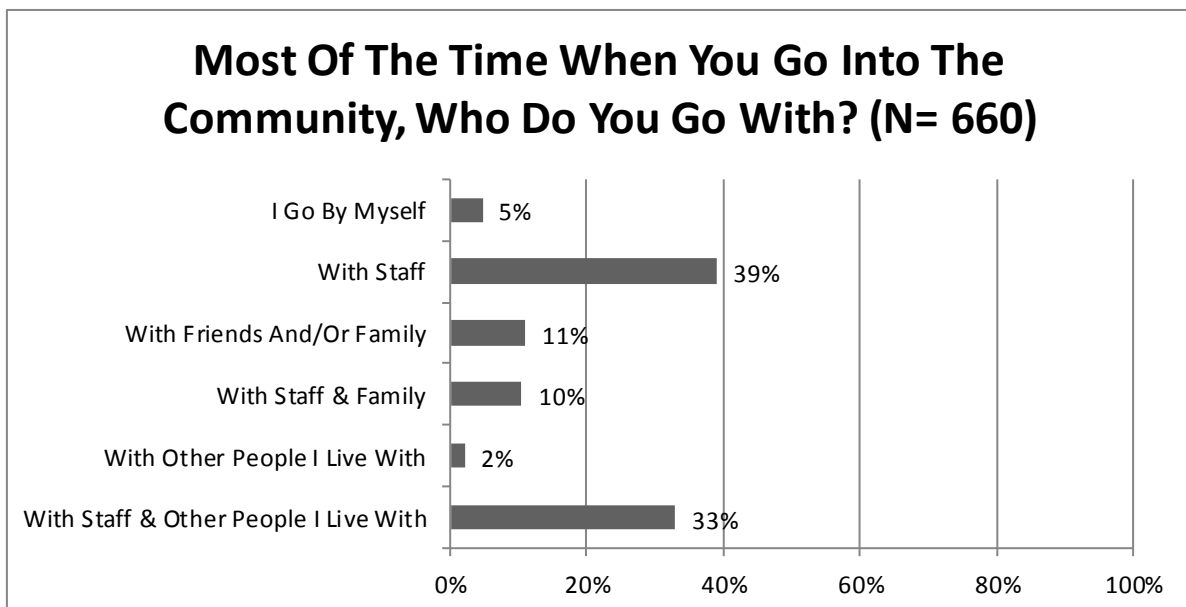
## Community Activities

We asked individuals about several other types of community activities including attending social events and recreational events.

- 67% of the individuals go frequently into the community for entertainment (state finding 56%, regional 56%)
- 52% of individuals reported that they frequently go to social events in the community that are attended by people with and without disabilities (state finding 32%, regional 35%)
- 43% of individuals went on a vacation in the past year (state finding 47%, regional 40%)
- Regarding monthly exercise, 39% of individuals reported never going out for exercise (state finding 40%, regional 43%), 6% exercise less than weekly, 13% exercise once a week, and 41% exercise more than once a week (state finding 43%, regional 37%).

## Going Out Alone or With Other People

- 5% of individuals go out alone (state finding 8%, regional 8%)
- 72% of individuals go out with staff (or staff and other people they live with) most of the time (state finding 51%, regional 53%)

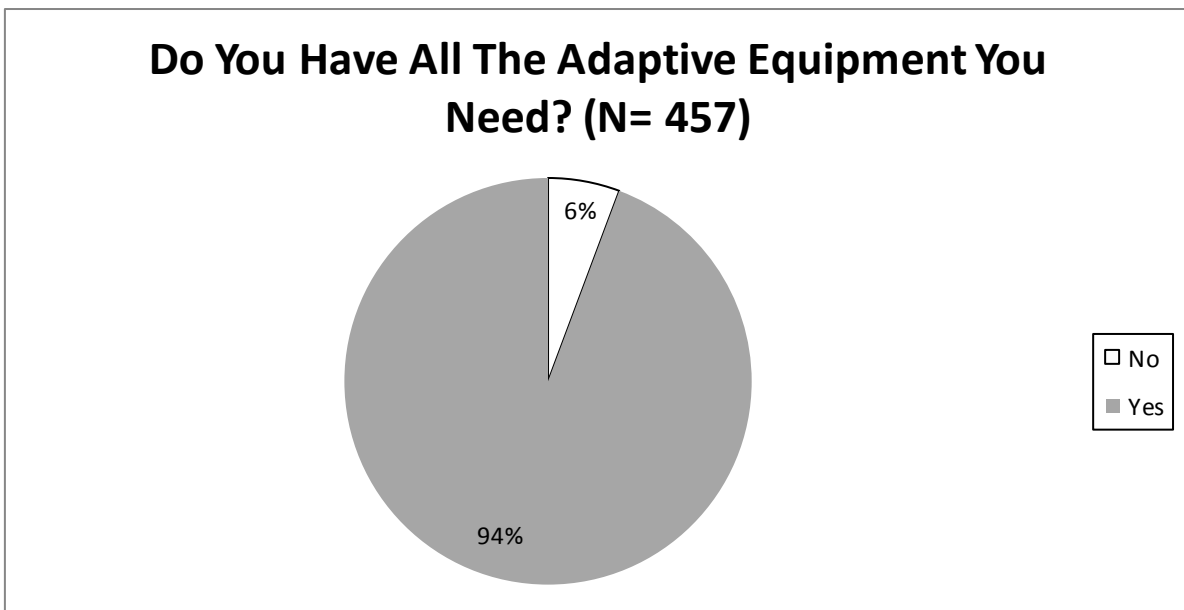


### **Transportation**

- 95% of people always had a way to get where they wanted to go (82% state finding, 85% regional)
- Of those who cannot always get where they want to go, 29% cannot get where they want to go because there is not enough staff (28% state finding, 25% regional)

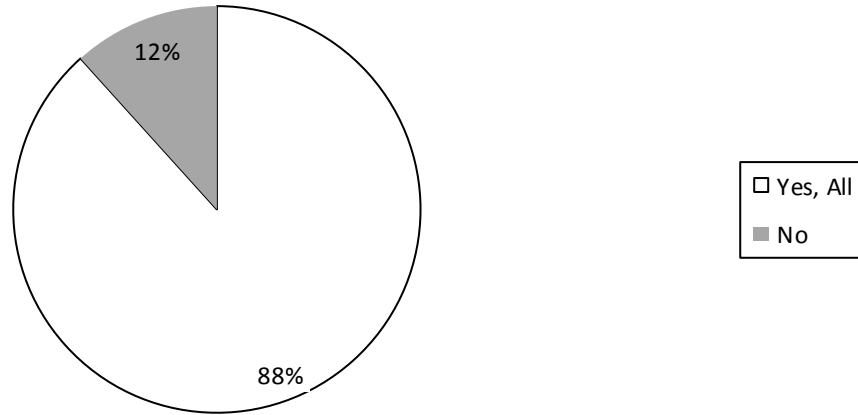
### **Home Adaptive Equipment**

- 94% of individuals reported having all the adaptive equipment they needed (state finding 89%, regional 92%)
- 88% of people said that all necessary adaptations have been made to their home to make it accessible (state finding 81%, regional 79%)





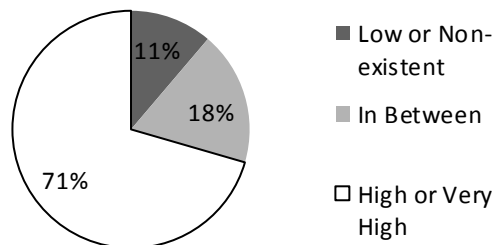
### Have Adaptations/Modifications Been Made To The Home To Make It Accessible? (N= 197)



### Competence, Personal Growth and Opportunities to Grow and Learn

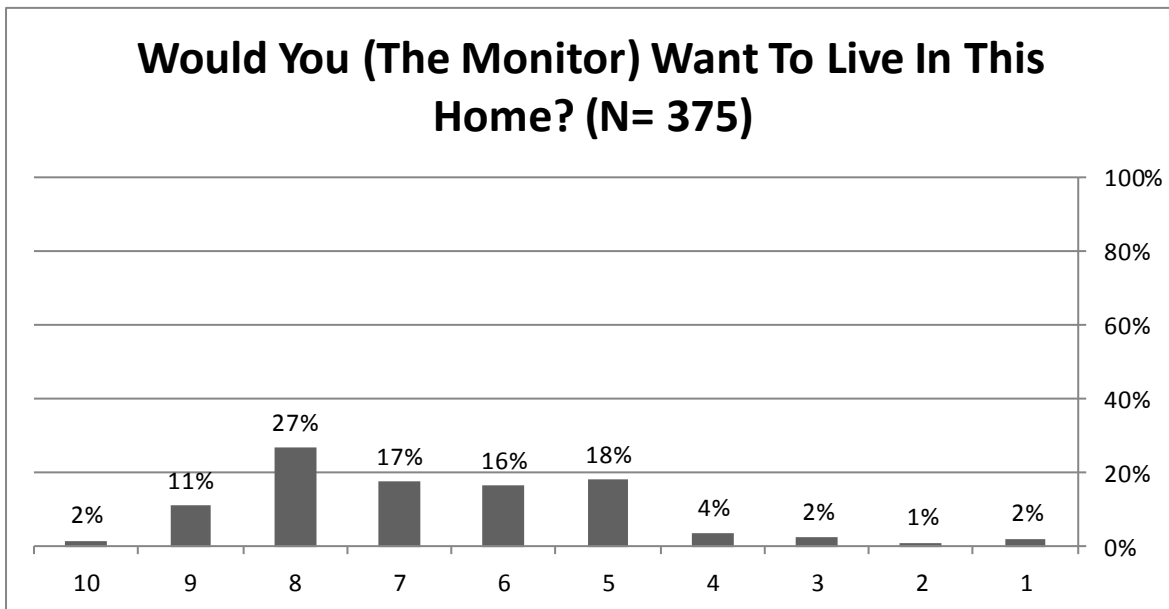
**Respondents:** The Independent Monitoring Team answered the questions on competence, personal growth, and opportunities to grow and learn after they spent time with the individual in his/her home or other place of his/her choosing.

### Caregiver Expectations Regarding Growth (N= 312)



According to the IM4Q teams,

- For 71% of the individuals, caregiver expectations regarding growth was reported as high or very high (state finding 59%, regional 55%)
- When asked whether team members would want to live in the individual's home on a scale of 1 (no way) to 5 (maybe) to 10 (I'd move in tomorrow), the average score was 6.6 (state finding 6.5, regional 6.2)



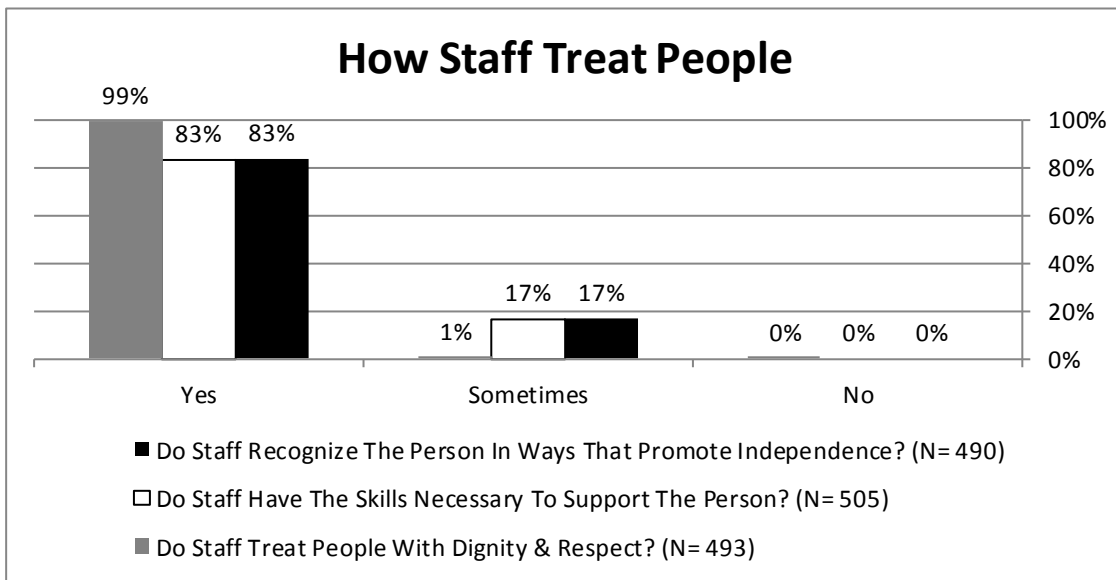
### **Staff Support for the Person**

**Respondents:** The Independent Monitoring Team answered the questions on staff support for the person, after having spent time with the person and the staff who support them.

#### ***Number of Staff and Staff Skill***

According to IM4Q teams,

- 83% of staff observed recognized the individuals in ways that promote independence (state finding 84%, regional 87%)
- Individuals had either all staff (83%) or some staff (17%) with the skill needed to support them (state finding 86% and 14% respectively; regional 89% and 11% respectively).
- 99% of the monitoring teams observed that the staff treated individuals with dignity and respect (state finding 96%, regional 97%)



**Physical Setting**

**Respondents:** The IM4Q Team answered the following questions regarding the physical setting, which referred to the place where the individual lives or where they go for work/day activity. 58% of the interviews took place in the individual’s home (state finding 73% regional 66%), although 40% took place at work/day activity (state finding 22%, regional 28%).

**Repair at Home or Work/Day Activity**

- Monitors observed that 98% of individuals lived in homes (or went to work/day activities) which were in good repair on the outside and 97% lived in homes (or went to work/day

activities) which were in good repair on the inside (state finding 95% and 94% respectively; regional finding 95% and 94% respectively).

### ***Neighborhood***

According to IM4Q teams,

- 92% of individuals lived in homes which were in a safe neighborhood (state finding 93%, regional 92%).
- 96% of individuals lived in homes that “fit in” with the neighborhood in which they were located (state finding 92%, regional 93%).

### ***Personal Belongings and Personalities***

According to IM4Q teams,

- 100% of individuals lived in homes which had sufficient space for personal belongings (state finding 98%, regional 97%).
- 86% of individuals lived in homes which reflected the hobbies, interests and personalities of the people who live there (state finding 66%, regional 72%); for 12% of the people only their bedroom reflected their personalities and interests (state finding 30%, regional 21%).

***Physical Setting Scale:*** Based on the three individual items, a Physical Setting Scale (based on the place where the individual lives) was developed. Scores on the Physical Setting Scale could range from 0 to 100, with a higher score indicating a nicer setting.

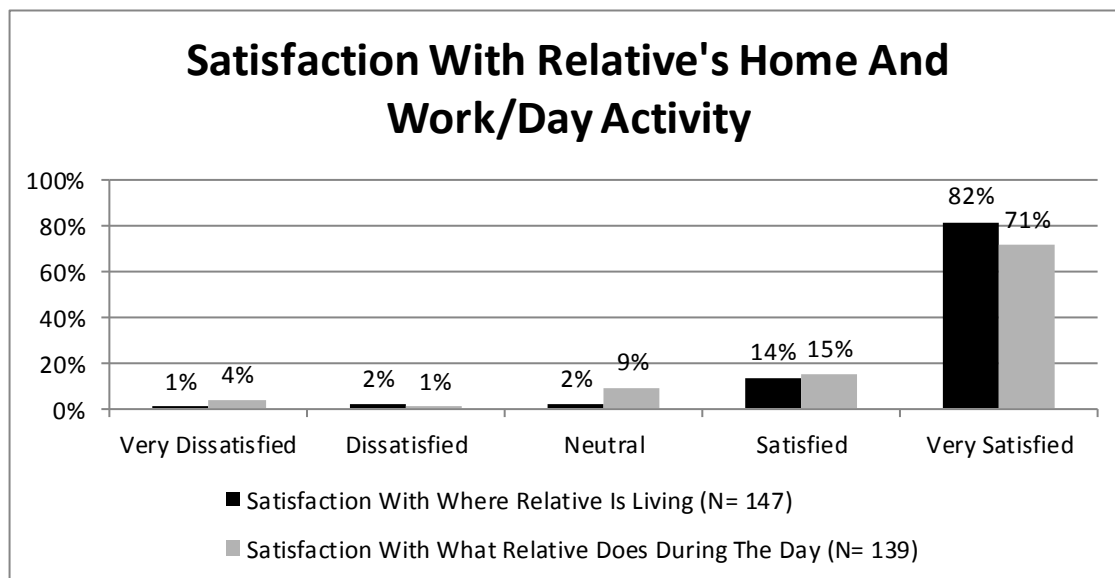
- The average (mean) score was 97.35 with a standard deviation of 9.45 (state finding 96.56 and 11.54 respectively, 96.35 and 12.34 regional)

## **Family/Friend/Guardian Survey**

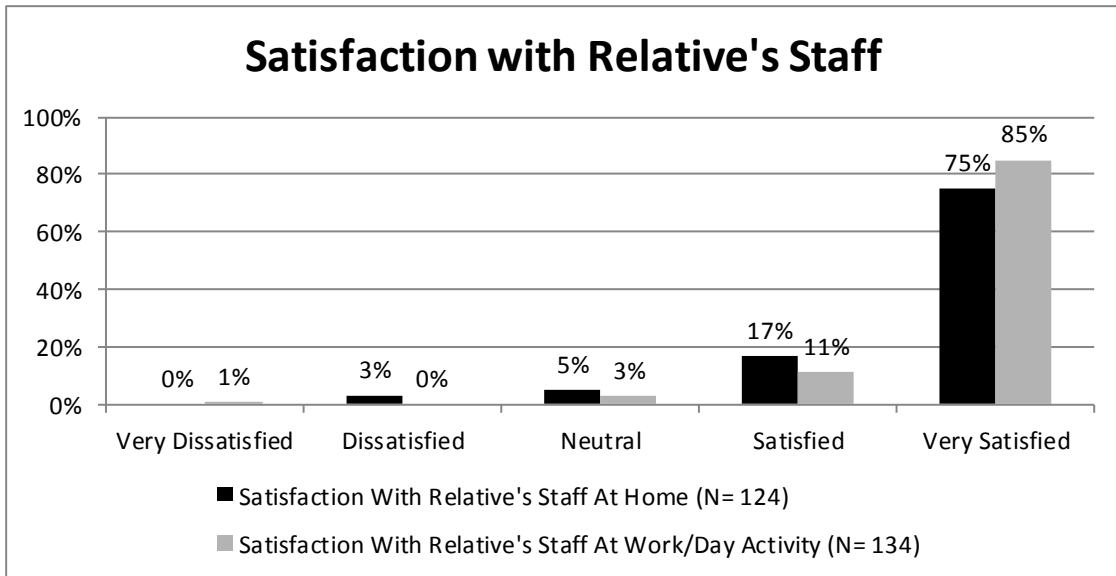
**Respondents:** This survey was completed by telephone with a family member, guardian, or friend who was identified through the Essential Data Elements Pre-Survey. In the event that a phone survey could not be completed, surveys were completed by mail. A total of 147 family members, friends, and guardians from the Allegheny AE participated in the survey.

- 67% of the surveys were answered by parents
- 28% were answered by siblings
- 1% were answered by the guardian
- 0% were answered by a friend
- 1% were answered by another relative (spouse, aunt, uncle, cousin, grandparent)
- 3% were answered by persons with other relationships to the individual receiving supports

### **Satisfaction**



- 95% of the families surveyed were either somewhat satisfied or very satisfied with where their relative lives (state finding 95%, regional 95%).
- 86% were either somewhat satisfied or very satisfied with what their relative does during the day (state finding 91%, regional 91%).



- 92% of the families surveyed were either somewhat satisfied or very satisfied with their relative's staff at home (state finding 95%, regional 94%).
- 96% of the families surveyed were either somewhat satisfied or very satisfied with the staff at their relative's day activity (state finding 96%, regional 95%).

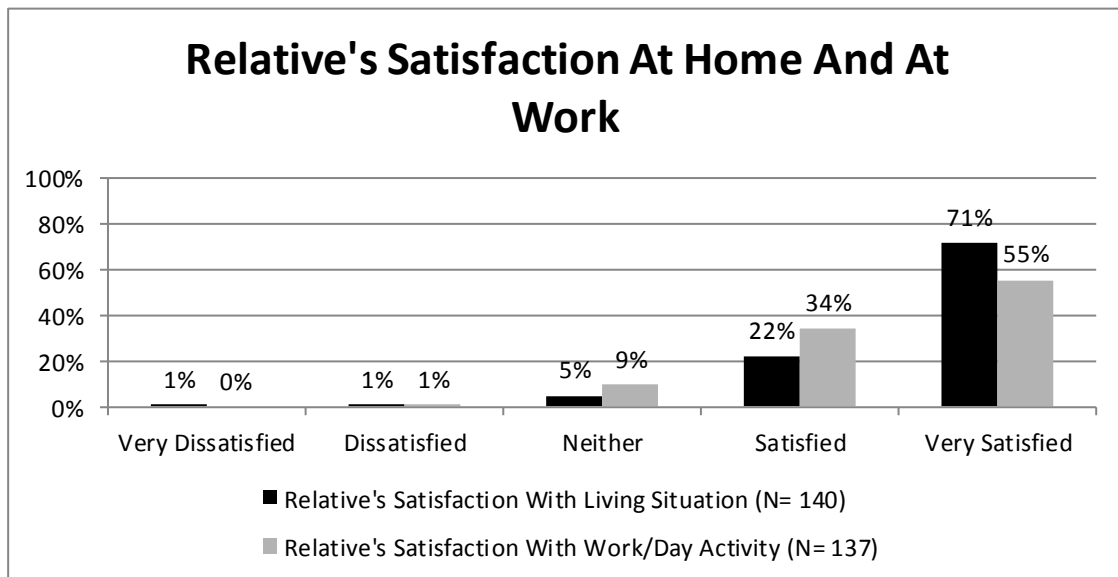
#### ***How Often Do You Contact/See Your Relative?***

- 88% of the family/friend/guardians contacted their relative at least monthly (state finding 86%, regional 83%); 5% have not contacted their relative in the past year (state finding 4%, regional 6%).
- 79% of the family/friend/guardians were able to see their relative (family's home, individual's home, or on an outing) at least once a month (state finding 77%, regional 73%); 6% did not get to see their relative in the past year (state finding 3%, regional 4%)

#### ***Your Relative's Satisfaction***

- 94% of respondents felt their relative was either very satisfied or satisfied with his/her living situation (state finding 95%, regional 94%)
- 90% felt their relative was either very satisfied or satisfied with what they do during the day (state finding 92%, regional 92%)

- 94% of respondents felt their relative was either very satisfied or satisfied with the staff who support them at home (state finding 96%, regional 95%); 2% felt their relative was either dissatisfied or very dissatisfied (state finding 1%, regional 1%)
- 94% of respondents felt their relative was either very satisfied or satisfied with the staff who support them at work or during the day (state finding 97%, regional 95%); 2% felt their relative was either dissatisfied or very dissatisfied (state finding 1%, regional 1%)



### ***Your Relative's Safety***

- Respondents said that their relative felt safe in their community / home / neighborhood always (77%) or most of the time (22%). State findings were 86% and 12% respectively; 84% and 13% regional.

### ***Your Relative's Opportunities***

- 88% of the respondents said that their relative got enough opportunities to participate in activities in the community (state finding 87%, regional 89%)
- 79% of the respondents said that their relative seemed to have the opportunity to learn new things (state finding 89%, regional 90%)

### ***Your Relative's Staff***

- If their relative did not communicate verbally, 42% of the respondents said that there is a formal communication system in place for their relative and they use it (state finding 33%, regional 43%); for 68%, the communication system is used across all settings (state finding 57%, regional 61%).
- 94% of the respondents said that their relative's home appeared to have enough paid staff (state finding 91%, regional 93%)
- 87% of the respondents said that staff in their relative's home treat people with dignity and respect (state finding 95%, regional 95%)
- 79% of the respondents said that all staff appear to have the skills they need to support their relative, and 20% felt that way about only some staff (state finding 87% and 11% respectively; 90% and 10% regional)

### ***Your Relative's Supports***

- If something changed in their relative's life, 54% reported they would contact a relative; 55% would contact the supports coordinator; and 67% would contact agency staff.
- 82% of relatives were satisfied with the supports coordination their relative receives (state finding 86%, regional 90%)
- 40% of relatives reported that they were told how much money is in their relative's annual budget (state finding 62%, regional 62%)
- 77% said that their relative always received the supports they needed (state finding 77%, regional 82%)
- 83% of relatives always felt that the staff who assisted them with planning respected their choices and opinions (state finding 89%, regional 89%)
- 48% of relatives never felt that frequent changes in support staff was a problem for their family member (state finding 65%, regional 65%)
- 34% of relatives always got to choose the agency/provider who worked with their relative (state finding 32%, regional 32%); 5% had their relative choose (state



finding 6%, regional 6%); 43% never got to choose (state finding 43%, regional 45%)

- 62% of relatives were familiar with the way complaints and grievances are handled (state finding 70%, regional 69%); 38% were not familiar (state finding 30%, regional 31%)

**Family Satisfaction Scale:** Based on the eight individual items, a Family Satisfaction Scale was developed. Scores on the Family Satisfaction Scale could range from 0 to 100, with a higher score indicating greater family satisfaction.

- The average (mean) score was 90.00 with a standard deviation of 13.08 (state finding 91.75 and 12.20 respectively, 91.17 and 12.65 regional)

## **Summary**

For a summary of the information collected through face-to-face interviews with the 665 individuals in Allegheny AE receiving supports through the Office of Developmental Programs, please refer to the two user-friendly reports produced for the AE. One version presents key data for both the AE and statewide in chart format. The other presents an abbreviated number of items using a more easily understandable icon format. Each AE receives each of these reports, along with the statewide report and two statewide user-friendly reports (one with charts, one with icons).