

**IN THE
COURT OF COMMON PLEAS OF ALLEGHENY COUNTY, PENNSYLVANIA
ORPHANS' COURT DIVISION**

FORM NO. 47

IN RE ESTATE OF

No. _____ of _____

INTESTACY

Deceased

PETITION FOR DISTRIBUTION

To the Honorable, the Judges of said Court:

The petition of _____

respectfully represents:

1. The decedent died _____, _____, intestate, and at that time was domiciled in _____ and resided in _____
State or Foreign Nation
_____.
City County State

Letters of administration on the estate were granted on the _____ day of _____, _____, with _____ as surety, was approved.

Complete advertisement of letters was made in the _____ and the daily edition of the Pittsburgh Legal Journal, the first publication having been made on the _____ day of _____, _____ respectively, more than four months before the filing of the account. Proofs of publication marked Exhibit "A" are attached.

Attach additional pages if necessary

An inventory, a copy of which (certified by counsel or by Director) is hereto attached and marked Exhibit "B", was filed on the _____ day of _____, _____.

Since filing the account,

(a) the following assets have been discovered:

(b) the following income has been received:

(c) the following disbursements have been made:

See secs. 3121-3126 of P.E.F. Code

2. The family exemption of \$_____ was _____ claimed by _____ out of _____
Personalty or Realty

Give preferred claims first and mark "P". If balance includes proceeds of judicial sale, attach List of Liens Marked Exhibit "C".

3. Accountant has given written notice of the filing of the account and of the call thereof for audit or confirmation to every unpaid creditor who has given written notice of his claim to the accountant or his attorney of record. The following is a list of all creditors, together with the amounts of their claims and to what extent their claims are admitted:

| NAME | Amount | NAME | Amount |
|------|--------|------|--------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

If decedent was an inmate of a public institution.

4. (a) A copy of the account, certified by counsel, has been filed with the Department of Revenue of the State of Pennsylvania in accordance with Section 7, Rule 6 of the Orphans' Court Rules of the Supreme Court of Pennsylvania.

See sec. 3393 P.E.F. Code.

(b) Within three months after the grant of letters notice was given to _____ by which the decedent was maintained in an institution.

See Supreme Court O.C. Rules, Sec. 5, Rule 5, and Local Rule 41.

(c) Is a charitable interest involved? _____

If so, has notice been given to the Attorney General? _____

If decedent was a veteran or the child of a veteran entitled to benefits.

5. A copy of the account, certified by counsel, has been filed with the United States Veterans Administration in accordance with Rule 6.8 of the Orphans' Court Rules of the Supreme Court of Pennsylvania.

Indicate any exceptions

6. All parties, other than creditors, known to the accountant to have an interest in the estate as heirs or next of kin, have had written notice of the filing of the account and of its call for audit.

Explain.

7. (a) The following parties are not sui juris and are not represented:
- (b) The following parties are enemy aliens or residents of enemy occupied territory:
- (c) The following parties are in the military service of the United States:
- (d) Accountant is _____ acting in a dual fiduciary capacity.

Taxes

8. (a) The estate is _____ subject to the payment of a transfer inheritance tax to the State of Pennsylvania and the tax has _____ been paid.
- (b) The estate is _____ subject to the payment of a federal estate tax and the tax has _____ been paid. A petition for proration of taxes under Chapter 37 of the Probate, Estates and Fiduciaries Code of 1972 or its successor will _____ be filed.
- (c) The estate is _____ subject to the payment of a Pennsylvania estate tax and the tax has _____ been paid

See sec. 3330
P.E.F. Code

9. Within three months after the grant of letters, written notice was _____ sent to each corporation and association named as a beneficiary in the decedent's will.

Marital status
on date of
death

10. (a) Decedent was _____ married.
- (b) The spouse did _____ survive.
- (c) There is _____ election by surviving spouse.
- (d) There was _____ marriage settlement.
- (e) The family relationship was _____ maintained.

Attach copy of
elections
marked
Exhibit "D"Give caption
number and
present status

11. At the time of death, the decedent was known to be a fiduciary of the following estates:

[intestacy]

17. (a) No distribution has been made other than that appearing in the account and shown in the attached receipts marked Exhibit "G".

(b) Advancements prior to death if any:

(c) Attachments are as follows:

Attach originals and mark each as an Exhibit beginning with "H".

18. Contracts, assignments, and other writings are as follows:

19. Other matters requiring adjudication are as follows:

Attach copy or notice marked Exhibit "I"

20. All accountants are petitioners except _____ who has been given written notice of the filing of the account and the audit thereof.

WHEREFORE, your petitioner pray that distribution be awarded to the court to the parties entitled thereto as hereinabove set forth.

