

**IN THE
COURT OF COMMON PLEAS OF ALLEGHENY COUNTY, PENNSYLVANIA
ORPHANS' COURT DIVISION**

FORM NO. 46

IN RE ESTATE OF

No. _____ of _____

TESTACY

Deceased

PETITION FOR DISTRIBUTION

To the Honorable, the Judges of said Court:

The petition of _____

respectfully represents that:

1. The decedent died _____, _____, testate, and at that time was domiciled in _____ and resided in _____
State or Foreign Nation

City

County

State

Letters Testamentary on h ___ estate were granted on the _____ day of _____, _____, and on the _____ day of _____, _____, bond in the sum of \$ _____, with _____ as surety, was approved.

A copy of the will and codicil, if any, is hereto attached and marked Exhibit "A".

Complete advertisement of letters was made in the _____
 _____ and the daily edition of the Pittsburgh Legal Journal,
 the first publication having been made on the _____ day of _____, _____,
 and on the _____ day of _____, _____, respectively, more than four
 months before the filing of the account. Proofs of publication marked Exhibit "B"
 are attached.

An inventory, a copy of which (certified by counsel or by the Director) is
 hereto attached and marked Exhibit "C", was filed on the _____ day of
 _____, _____.

Since filing the account,

(a) the following assets have been discovered:

(b) the following income has been received:

(c) the following disbursements have been made:

See secs. 3121-
 3126 of P.E.F.
 Code

2. The family exemption of \$ _____ was _____ claimed by _____
 _____ out of _____
 Personality or Realty

Explain.

7. (a) The following parties are not sui juris and are not represented:

(b) The following parties are enemy aliens or residents of enemy occupied territory:

(c) The following parties are in the military service of the United States:

(d) Accountant is _____ acting in a dual fiduciary capacity.

Taxes

8. (a) The estate is _____ subject to the payment of a transfer inheritance tax to the State of Pennsylvania and the tax has _____ been paid.

(b) The estate is _____ subject to the payment of a federal estate tax and the tax has _____ been paid. A petition for proration of taxes under Chapter 37 of the Probate, Estates and Fiduciaries Code of 1972 or its successor will _____ be filed.

(c) The estate is _____ subject to the payment of a Pennsylvania estate tax and the tax has _____ been paid

See sec. 3330
P.E.F. Code

9. Within three months after the grant of letters, written notice was _____ sent to each corporation and association named as a beneficiary in the decedent's will.

Marital status
on date of
death

10. (a) Decedent was _____ married.

(b) The spouse did _____ survive.

(c) There is _____ election by surviving spouse.

(d) There was _____ marriage settlement.

(e) The family relationship was _____ maintained.

Attach copy of
elections
marked
Exhibit "E"Name and
dates of birth

11. (a) There were _____ children born after the execution of the will or codicil:

- 18. (a) No distribution has been made other than that appearing in the account and shown in the attached receipts marked Exhibit "G".
- (b) Advancements are _____ charged in the will.
- (c) Attachments are as follows:

Attach originals and mark each as an Exhibit beginning with "H".

19. Contracts, assignments, and other writings are as follows:

20. Other matters requiring adjudication are as follows:

21. All accountants are petitioners except _____ who has been given written notice of the filing of the account and the audit thereof.

Attach copy or notice marked Exhibit "I"

WHEREFORE, your petitioner pray that distribution be awarded by the court to the parties entitled thereto as hereinabove set forth.
